

Appendix A: Material Defined Terms for Enron Disclosure Statement

ABN means ABN Amro Bank N.V.

Accroven means Accroven S.R.L.

ACFI means Atlantic Commercial Finance, Inc., a Debtor.

Ada Cogen means Ada Cogeneration Limited Partnership.

Administrative Expense Claim means any Claim constituting a cost or expense of administration of the Chapter 11 Cases asserted or authorized to be asserted in accordance with sections 503(b) and 507(a)(1) of the Bankruptcy Code, including, without limitation, any actual and necessary costs and expenses of preserving the estates of the Debtors, any actual and necessary costs and expenses of operating the businesses of the Debtors in Possession, any costs and expenses of the Debtors in Possession for the management, maintenance, preservation, sale or other disposition of any assets, the administration and implementation of the Plan, the administration, prosecution or defense of Claims by or against the Debtors and for distributions under the Plan, any Claims for reclamation in accordance with section 546(c)(2) of the Bankruptcy Code allowed pursuant to Final Order, any Claims for compensation and reimbursement of expenses arising during the period from and after the respective Petition Dates and prior to the Effective Date and awarded by the Bankruptcy Court in accordance with sections 328, 330 or 331 of the Bankruptcy Code or otherwise in accordance with the provisions of the Plan, and any fees or charges assessed against the Debtors' estates pursuant to section 1930, chapter 123, Title 28, United States Code.

Aeneas means Aeneas LLC.

AEP means American Electric Power Company, Inc.

AEP Holding means AEP Energy Services Gas Holding Company.

AES means Allegheny Energy Supply Co., LLC.

Affiliate means any Entity that is an “*affiliate*” of any of the Debtors within the meaning of section 101(2) of the Bankruptcy Code.

Agave means Agave VPP, LLC.

AGF means AGF Brazil Seguros S.A.

AIGE means AIG Energy Trading, Inc.

Alligator Alley means Enron Alligator Alley Pipeline Company, a Debtor.

Allocation Formula means the methodology set forth in the Overhead Allocation Formula Order for allocating shared overhead and other expenses among the Debtors and their material non-Debtor affiliates.

Allowed Administrative Expense Claim means an Administrative Expense Claim, to the extent it is or has become an Allowed Claim.

Allowed Claim/Allowed Equity Interest means any Claim against or Equity Interest in any of the Debtors or the Debtors' estates, (i) proof of which was filed on or before the date designated by the Bankruptcy Court as the last date for filing such proof of claim against or equity interest in any such Debtor or such Debtor's estate or (ii) if no proof of Claim or Equity Interest has been timely filed, which has been or hereafter is listed by such Debtor in their Schedules as liquidated in amount and not disputed or contingent or (iii) any Equity Interest registered in the stock register maintained by or on behalf of the Debtors as of the Record Date in each such case in clauses (i), (ii) and (iii) above, a Claim or Equity Interest as to which no objection to the allowance thereof, or action to equitably subordinate or otherwise limit recovery with respect thereto, has been interposed within the applicable period of limitation fixed by the Plan, the Bankruptcy Code, the Bankruptcy Rules or a Final Order, or as to which an objection has been interposed and such Claim has been allowed in whole or in part by a Final Order. For purposes of determining the amount of an "Allowed Claim," there shall be deducted therefrom an amount equal to the amount of any claim which the Debtors may hold against the holder thereof, to the extent such claim may be set off pursuant to applicable non-bankruptcy law. Without in any way limiting the foregoing, "Allowed Claim" shall include any Claim arising from the recovery of property in accordance with sections 550 and 553 of the Bankruptcy Code and allowed in accordance with section 502(h) of the Bankruptcy Code, any Claim allowed under or pursuant to the terms of the Plan, including, without limitation, any Allowed Enron Senior Note Claim or Allowed Enron Subordinated Debenture Claim to the extent set forth on Exhibit "A" to the Plan, or any Claim to the extent that it has been allowed pursuant to a Final Order; provided, however, that (i) Claims allowed solely for the purpose of voting to accept or reject the Plan pursuant to an order of the Bankruptcy Court shall not be considered "Allowed Claims" hereunder unless otherwise specified herein or by order of the Bankruptcy Court, (ii) for any purpose under the Plan, "Allowed Claim" shall not include interest, penalties, or late charges arising from or relating to the period from and after the Petition Date, and (iii) "Allowed Claim" shall not include any Claim subject to disallowance in accordance with section 502(d) of the Bankruptcy Code.

Allowed Convenience Claim means a Convenience Claim, to the extent it is or has become an Allowed Claim.

Allowed Enron Common Equity Interest means an Enron Common Equity Interest, to the extent it is or has become an Allowed Equity Interest.

Allowed Enron Guaranty Claim means an Enron Guaranty Claim, to the extent it is or has become an Allowed Claim.

Allowed Enron Preferred Equity Interest means an Enron Preferred Equity Interest, to the extent it is or has become an Allowed Equity Interest.

Allowed Enron Senior Note Claim means an Enron Senior Note Claim, to the extent it is or has become an Allowed Claim.

Allowed Enron Subordinated Debenture Claim means an Enron Subordinated Debenture Claim, to the extent it is or has become an Allowed Claim.

Allowed General Unsecured Claim means a General Unsecured Claim, to the extent it is or has become an Allowed Claim.

Allowed Intercompany Claim means an Intercompany Claim, to the extent it is or has become an Allowed Claim.

Allowed Other Subordinated Claim means an Other Subordinated Claim, to the extent it is or has become an Allowed Claim.

Allowed Priority Claim means a Priority Claim, to the extent it is or has become an Allowed Claim.

Allowed Priority Non-Tax Claim means a Priority Non-Tax Claim, to the extent it is or has become an Allowed Claim.

Allowed Priority Tax Claim means a Priority Tax Claim, to the extent it is or has become an Allowed Claim.

Allowed Section 510 Enron Common Equity Interest Claim means a Section 510 Enron Common Equity Interest Claim, to the extent it is or has become an Allowed Claim.

Allowed Section 510 Enron Preferred Equity Interest Claim means a Section 510 Enron Preferred Equity Interest Claim, to the extent it is or has become an Allowed Claim.

Allowed Section 510 Enron Senior Notes Claim means a Section 510 Enron Senior Notes Claim, to the extent it is or has become an Allowed Claim.

Allowed Section 510 Enron Subordinated Debenture Claim means a Section 510 Enron Subordinated Debenture Claim, to the extent it is or has become an Allowed Claim.

Allowed Secured Claim means a Secured Claim, to the extent it is or has become an Allowed Claim.

Allowed Wind Guaranty Claim means a Wind Guaranty Claim, to the extent it is or has become an Allowed Claim.

Amended Cash Management Order means the Amended Order Authorizing Continued Use of Existing Bank Accounts, Cash Management System, Checks and Business Forms, and Granting Inter-Company Superpriority Claims, Pursuant to 11 U.S.C. § § 361, 363(e), 364 and 507(b), as Adequate Protection (Docket #1666).

Amended DIP Credit Agreement means that certain Amended and Restated Revolving Credit and Guaranty Agreement dated as of June 14, 2002, by and among ENE, as borrower, each of the direct or indirect subsidiaries of ENE as party thereto, as guarantors, the

DIP Lenders, JPMCB and Citicorp, as co-administrative agents, Citicorp, as paying agent, and JPMCB, as collateral agent.

ANEEL means Agência Nacional de Energia Elétrica.

Annual Limitation means the amount of pre-change losses (including NOL carryforwards from periods before the ownership change and certain losses or deductions which are “built-in,” (i.e., economically accrued but unrecognized), as of the date of the ownership change) that may be utilized, pursuant to Section 382 of the IRC, by a corporation (or consolidated group) that undergoes an “ownership change” to offset future taxable income.

APACHI means Enron Asia Pacific/Africa/China LCC, a Debtor.

April 8th Order means the Bankruptcy Court’s April 8, 2002 order authorizing and directing the appointment of an examiner for ENE pursuant to section 1104© (Docket #2838).

Arcos Project Company means Enron Espana Generación, S.L. Sociedad Unipersonal.

Ardmore Data Center means the primary internet/telecommunications center for ENE and its Affiliates, including the Pipeline Businesses.

Artemis means Artemis Associates, LLC, a Debtor.

Arthur Andersen means Arthur Andersen LLP.

Asset Holdings means HPL Holdings, L.P.

Assets means all “property” of a Debtor’s estate, as defined in section 541 of the Bankruptcy Code, including such property as is reflected on such Debtor’s books and records as of the date of the Disclosure Statement Order; provided, however that “Assets” shall not include Litigation Trust Claims, Special Litigation Trust Claims, claims and causes of action which are the subject of the Severance Settlement Fund Litigation or such other property otherwise provided for in the Plan or by a Final Order.

Assumption Schedule means the list of executory contracts and unexpired leases to be assumed in accordance with section 365 of the Bankruptcy Code and Article XXX of the Plan and filed with the Bankruptcy Court pursuant to the provisions of Article XXX of the Plan.

Atlantic means Atlantic Water Trust.

Avista means Avista Corporation.

Azurix means Azurix Corp.

Azurix Buenos Aires means Azurix Buenos Aires S.A.

Azurix Europe means Azurix Europe Ltd.

Azurix Europe Deed means that certain Credit Facility by and between Azurix Europe and Bristol Water Trust, dated July 19, 2001, as amended.

Backbone 1 means Backbone Trust I.

Backbone 2 means Backbone Trust II.

Bahiagás means Compania de Gás de Bahia.

Ballot means the form distributed to each holder of a Claim or Equity Interest on which is to be indicated the acceptance or rejection of the Plan.

Ballot Date means the date established by the Bankruptcy Court and set forth in the Disclosure Statement Order for the submission of Ballots and the election of alternative treatments pursuant to the terms and provisions of the Plan.

BAM means BAM Lease Company, a Debtor.

Banca Nazionale means Banca Nazionale del Lavoro S.p.A.

Bankruptcy Code means The Bankruptcy Reform Act of 1978, as amended, to the extent codified in Title 11, United States Code, as applicable to the Chapter 11 Cases.

Bankruptcy Court means the United States Bankruptcy Court for the Southern District of New York or such other court having jurisdiction over the Chapter 11 Cases.

Bankruptcy Rules means the Federal Rules of Bankruptcy Procedure, as promulgated by the United States Supreme Court under section 2075 of Title 28 of the United States Code, and any local rules of the Bankruptcy Court, as amended, as applicable to the Chapter 11 Cases.

Barclays means Barclays Bank PLC.

Bayerische means Bayerische Hypo-Vereinsbank Ag.

BBPL means the Bolivia-to-Brazil pipeline.

BBtu/d means billion British thermal units per day.

Bcf means billion cubic feet.

Bcf/d means billion cubic feet per day.

BCI means IntesaBci, S.p.A., formerly known as Banca Commerciale Italiana, S.p.A.

Beaver means Beaver Combustion Turbine Plant.

Belden Agreement means the plea agreement between Timothy Belden and the DOJ, through the United States Attorney's Office for the Northern District of California, and the Enron Task Force that was entered in the United States District Court for the Northern District of California.

BEPC means Brazos Electric Power Cooperative.

BGT means Bammel Gas Trust.

Black Mesa means Black Mesa Pipeline, Inc.

Blackstone means The Blackstone Group, L.P.

Blackstone Model means a complex computer program developed by The Blackstone Group L.P. The model tracks the assets and liabilities for each of the Debtors and most of the other Enron Companies. Taking into consideration, among other things, the value of all of the assets held by Debtors and non-Debtors and the web of intercompany claims and equity interests between the Enron Companies, the model determines how the assets held by ENE and its subsidiaries are allocated among the Creditors under a variety of scenarios, including the global compromise embodied in the Plan. The Blackstone Model forms the basis for determining the recoveries and calculating the distributions to Creditors in accordance with the terms of the Plan.

BLB means Bayerische Landesbank Girozentrale.

BLM means Bahía Las Minas Corp.

BNDES means the Brazilian National Bank for Economic and Social Development.

BoA means Bank of America, N.A.

Board means the Board of Directors of ENE.

Boardman means Boardman Coal Plant.

BOTAS means BOTAS Petroleum Pipeline Corporation, (Boru Hatlari le Petrol Tasima A.S.), the state-owned natural gas monopoly in Turkey.

BPA means Bonneville Power Administration.

BPDT means Brazilian Development Power Trust.

Brazos means Brazos Office Holdings, L.P.

Brazos LP means Brazos VPP Limited Partnership.

Brazos Synthetic Lease

Brazos Trust means Brazos VPP Trust.

Bridgeline means Bridgeline Holdings, L.P., Bridgeline Storage and Bridgeline Distribution, collectively.

Bridgeline Distribution means Bridgeline Gas Distribution, LLC.

Bridgeline Holdings means Bridgeline Holdings, L.P.

Bridgeline Storage means Bridgeline Storage Company, LLC.

Bristol means Bristol Water Trust.

British Energy means British Energy plc.

British Energy Group means British Energy and certain of its subsidiaries, including without limitation British Energy Generation Limited.

Broadband Services means the Enron Companies' broadband services business unit.

BT means Bankers Trust (now part of Deutsche Bank).

BTRC means the Bankruptcy Transaction Review Committee.

BTU means British thermal unit.

Business Day means a day other than a Saturday, a Sunday or any other day on which commercial banks in New York, New York are required or authorized to close by law or executive order.

BWT means Bob West Treasure L.L.C.

BWT Forward Contract means the Natural Gas Inventory Forward Sale Contract, as amended, between BWT and EEX E&P.

BWT Gas Index Price means the price at which EEX E&P would deliver gas proceeds to BWT on a monthly basis. The agreed price was equal to the applicable NYMEX price minus a pre-determined basis differential.

BWT Swap means that certain ISDA Master Agreement between BWT and ENA, and all related amendments, schedules, exhibits and confirmations.

CAA means the Air Pollution Prevention and Control Act, 42 U.S.C. § 7401 et. seq., also known as the Clean Air Act

CAByL means Constructores Akal B y L, S. de R.L.

CALIFE means Compañía Anonima Luz y Fuerza Eléctrica de Puerto Cabello.

CAGR means cumulative annual growth rate.

Calcasieu means Calcasieu Development Company, L.L.C., a Debtor.

Calvert City Power means Calvert City Power I, L.L.C., a Debtor.

Calypso means Calypso Pipeline, LLC, a Debtor.

CAO means Chief Accounting Officer.

Case Management Order means the Bankruptcy Court order, dated February 20, 2002, as amended on February 26, 2002 and December 17, 2002.

Cash means lawful currency of the United States of America.

CashCo 5 means Enron Cash Company No. 5.

CashCo 6 means Enron Cash Company No. 6 LLC.

Cash Equivalents means Equivalents of Cash in the form of readily marketable securities or instruments issued by a person other than the Debtors, including, without limitation, readily marketable direct obligations of, or obligations guaranteed by, the United States of America, commercial paper of domestic corporations carrying a Moody's Rating of "A" or better, or equivalent rating of any other nationally recognized rating service, or interest-bearing certificates of deposit or other similar obligations of domestic banks or other financial institutions having a shareholders' equity or equivalent capital of not less than One Hundred Million Dollars (\$100,000,000.00), having maturities of not more than one (1) year, at the then best generally available rates of interest for like amounts and like periods.

Cash Sweeps means the transfer or "sweep" of revenues on a daily basis from the Debtors' bank accounts into an ENE concentration account.

Cash V Trust means Contractual Asset Securitization Holding Trust V.

Cash VI Trust means Contractual Asset Securitization Holding Trust VI.

CDC means Commonwealth Development Corporation.

CEMS means Clinton Energy Management Services, Inc., a Debtor.

Centragas means Centragas-Transportadora de Gas de la Region Central de Enron Development & Cia., S.C.A.

Central Maine means Central Maine Power Company.

CERCLA means the Comprehensive Environmental Response, Compensation and Liability Act, 42 U.S.C. § 9601 et seq.

CFTC means the United States Commodity Futures Trading Commission.

CGC means City Gas Company.

CGNN means CGNN Holding Company, Inc., a non-Debtor affiliate of ENE.

Chapter 11 Cases means the cases commenced under chapter 11 of the Bankruptcy Code by the Debtors on or after the Initial Petition Date styled In re Enron Corp., et al., Chapter 11 Case No. 01-16034 (AJG), Jointly Administered, currently pending before the Bankruptcy Court.

Chapter 11 Professionals means any and all professionals whose retention has been approved by the Bankruptcy Court pursuant to sections 327, 328 and 363 of the Bankruptcy Code.

Cherokee means Cherokee Finance VOF.

Cheyenne means Cheyenne Finance S.A.R.L.

Choctaw means Choctaw Investors B.V.

CIBC means CIBC, Inc.

CILCO means Central Illinois Light Company.

Citibank means Citibank, N.A.

Citicorp means Citicorp USA, Inc.

Citicorp Leasing means Citicorp Leasing, Inc.

Citrus means Citrus Corp.

Citrus Energy Services means Citrus Energy Services, Inc.

Citrus Trading means Citrus Trading Corp.

Claim means any right to payment from the Debtors or from property of the Debtors or their estates, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured, known or unknown or asserted; or any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment from the Debtors or from property of the Debtors, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

Claims Bar Date means the date set by the Bankruptcy Court as the last day for filing proofs of claim against a Debtor.

Class means a category of holders of Claims or Equity Interests set forth in Article IV of the Plan.

Class Actions means the litigations styled (1) *In re Enron Corporation Securities, Derivative and "ERISA" Litigation*, Case No. MDL 1446, (2) *Newby, et al. v. Enron Corporation, et al.*, Civil Action No. H-01-3624, (3) *Tittle, et al. v. Enron Corp., et al.*, Civil Action No. H-01-3913, (4) *American National Insurance Company, et al. v. Arthur Andersen, LLP, et al.*, Civil Action No. G-02585, (5) *American National Insurance Company, et al. v. Citigroup, Inc., et al.*, Civil Action No. G-02-723, (6) *Blaz, et al. v. Robert A. Belfer, et al.*, Civil Action No. H-02-1150, (7) *Pearson, et al. v. Fastow, et al.*, Civil Action No. H-02-3786, (8) *Rosen, et al. v. Fastow, et al.*, Civil Action No. H-02-3787, (9) *Ahlich, et al. v. Arthur Andersen LLP, et al.*, Civil Action No. H-02-3794, (10) *Official Committee of Unsecured Creditors of Enron Corp. v. Fastow, et al.*, Civil Action No. H-02-3939, (11) *Silvercreek Management, Inc., et al. v. Salomon Smith Barney, Inc., et al.*, Civil Action No. H-02-3185, and (12) such other actions which may be pending and become consolidated for administrative purposes in the United States District Court for the Southern District of Texas, Houston Division.

CLN Trust means the Enron Credit Linked Notes Trust.

CLN Trust II means the Enron Credit Linked Notes Trust II.

CO means carbon monoxide.

COD means cancellation of debt.

CoalCo means ECT Coal Company No. 1.

COBRA means Consolidated Omnibus Budget Reconciliation Act, Pub. L. No. 99-272, 100 Stat. 82 (1986).

Collateral means any property or interest in property of the estates of any of the Debtors that is subject to an unavoidable Lien to secure the payment or performance of a Claim.

Colstrip means Colstrip Units 3 and 4 Coal Plant.

Common Equity Interest means a common Equity Interest.

Common Equity Trust means the Entity to be created on or prior to the Effective Date to hold the Exchanged Enron Common Stock for the benefit of holders of Enron Common Equity Trust Interests.

Common Equity Trust Agreement means the trust agreement, which agreement shall be in form and substance satisfactory to the Creditors' Committee and substantially in the form contained in the Plan Supplement.

Common Equity Trust Board means the group of five (5) Persons selected by the Debtors, after consultation with the Creditors' Committee, and appointed by the Bankruptcy Court, or any replacements thereafter selected in accordance with the provisions of the Common Equity Trust Agreement.

Common Equity Trust Interests means the three million (3,000,000) beneficial interests in the Common Equity Trust, in a number equal to the outstanding shares of Exchanged Enron Common Stock, to be distributed to holders of Allowed Enron Common Equity Interests.

Common Equity Trustee means Stephen Forbes Cooper, LLC, or such other Entity appointed by the Bankruptcy Court to administer the Common Equity Trust in accordance with the terms and provisions of Article XXIII of the Plan and the Common Equity Trust Agreement.

Communications Leasing means Enron Communications Leasing Corp., a Debtor.

ConEd means Consolidated Edison.

Condor means the Condor Share Trust.

Conectiv means Conectiv Energy Supply, Inc.

Confirmation Date means the date the Clerk of the Bankruptcy Court enters the Confirmation Order on the docket of the Bankruptcy Court with respect to the Chapter 11 Cases.

Confirmation Hearing means the hearing to consider confirmation of the Plan in accordance with section 1129 of the Bankruptcy Code, as such hearing may be adjourned or continued from time to time.

Confirmation Order means the order of the Bankruptcy Court confirming the Plan.

Considar means Considar Metal Marketing, Inc.

Consolidated Basis means with respect to any Claims (a) asserted by an Entity against two or more Debtors and (b) arising from or related to the same liability, or on the basis of secondary liability, co-liability or joint liability, for certain purposes of the Plan, such Claims shall be deemed to be treated as a single Claim of such Entity against the Debtors as if the Debtors' estates were substantively consolidated.

Consortio Enron means Empresa Brasileira Distribuidora Ltda. (f/k/a Consortio Enron Energia Mercosul)

Constellation means Constellation New Energy, Inc. (f/k/a AES New Energy Inc.).

Contract Lift Stay Motions means motions filed by counterparties seeking relief from the automatic stay to cancel various contracts.

Contribution and Separation Agreement means the Contribution and Separation Agreement, dated as of June 24, 2003, by and among ENE, ETS, EDSC, Enron Operations, L.P. and CrossCountry.

Convenience Claim means, except as provided in Section 12.2 of the Plan, any Claim equal to or less than Fifty Thousand Dollars (\$50,000.00) or greater than Fifty Thousand Dollars (\$50,000.00) but with respect to which the holder thereof voluntarily reduces the Claim to Fifty Thousand Dollars (\$50,000.00).

Convenience Claim Distribution Percentage means with respect to a Convenience Claim against an individual Debtor, the amount set forth opposite the appropriate Class listed on Exhibit "E" to the Plan, representing ninety percent (90%) of the estimated recovery of Distributive Assets that would be distributed in accordance with the provisions of the Plan on account of an Allowed General Unsecured Claim against such Debtor, all as set forth in the Disclosure Statement.

Corpus Christi Bankruptcy Court means the United States Bankruptcy Court for the Southern District of Texas, Corpus Christi Division, with jurisdiction over the EOTT chapter 11 bankruptcy case.

Coyote Springs means Coyote Springs Generation Plant.

CP Notes means the notes issued by Enron Funding pursuant to the CP Program.

CP Program means the commercial paper program administered by CSFB and Salomon Smith Barney pursuant to which Enron Funding issued up to \$350 million in CP Notes in the commercial paper market to qualified institutional buyers and accredited investors.

CPS means Compagnie Papiers Stadacona.

Credit Lyonnais means Credit Lyonnais New York Branch.

Creditor means any Person or Entity holding a Claim against the Debtors' estates or, pursuant to section 102(2) of the Bankruptcy Code, against property of the Debtors that arose or is deemed to have arisen on or prior to the Petition Date, including, without limitation, a Claim against any of the Debtors or Debtors in Possession of a kind specified in sections 502(g), 502(h) or 502(i) of the Bankruptcy Code.

Creditor Cash means at any time, the excess, if any, of (a) all Cash and Cash Equivalents in the Disbursement Account(s) over (b) such amounts of Cash (i) reasonably determined by the Disbursing Agent as necessary to satisfy, in accordance with the terms and conditions of the Plan, Administrative Expense Claims, Priority Non-Tax Claims, Priority Tax Claims, Convenience Claims and Secured Claims, (ii) necessary to fund the Litigation Trust and the Special Litigation Trust in accordance with Articles XVIII and XIX of the Plan, respectively, (iii) necessary to make pro rata distributions to holders of Disputed Claims as if such Disputed Claims were, at such time, Allowed Claims and (iv) such other amounts reasonably determined by the Reorganized Debtors or the Remaining Asset Trusts, as the case may be, as necessary to fund the ongoing operations of the Reorganized Debtors during the period from the Effective Date up to and including such later date as the Reorganized Debtor Plan Administrator shall reasonably determine; provided, however, that, on the Effective Date, Creditor Cash shall be equal to or greater than the amount of Creditor Cash projected in the Disclosure Statement to be available as of the Effective Date; and, provided, further, that such projected amount of Creditor

Cash shall be reduced, on a dollar-for-dollar basis, to the extent of any distributions of Cash made by the Debtors, pursuant to a Final Order during the period from the Confirmation Date up to and including the Effective Date.

Creditors' Committee means the statutory committee of creditors holding unsecured claims appointed in the Chapter 11 Cases pursuant to section 1102(a) of the Bankruptcy Code, as amended from time to time.

Credit Rating means the senior unsecured long-term debt rating of ENE by Fitch, Moody's, or S&P.

CrossCountry means CrossCountry Energy Corp., a Delaware corporation, formed on or prior to the Effective Date, the assets of which shall consist primarily of (a) eight hundred (800) shares of common stock of Transwestern Holding, having a par value of \$0.01 per share, (b) five hundred (500) shares of Class B common stock of Citrus, having a par value of \$1.00 per share, (c) four hundred (400) shares of common stock of Northern Plains, having a par value of \$1.00 per share, (d) one thousand (1000) shares of common stock of CGNN having a par value of \$0.01 per share, (e) one thousand (1000) shares of common stock of NBP Services, having a par value of \$1.00 per share, and (f) such other assets as the Debtors, with the consent of the Creditors' Committee, determine on or prior to the Effective Date to include in CrossCountry.

CrossCountry Approval Order means the Order of the Bankruptcy Court approving the Contribution and Separation Agreement, including the transfer of the CrossCountry Equity Interests, and the other transactions contemplated thereby.

CrossCountry By-laws means the by-laws of CrossCountry, which by-laws shall be in form and substance satisfactory to the Creditors' Committee and in substantially the form included in the Plan Supplement.

CrossCountry Certificate of Incorporation means the Certificate of Incorporation of CrossCountry, which certificate of incorporation shall be in form and substance satisfactory to the Creditors' Committee and in substantially the form included in the Plan Supplement.

CrossCountry Common Stock means the shares of CrossCountry Common Stock authorized and to be issued pursuant to the Plan, which shares shall have a par value of \$0.01 per share, of which twenty million (20,000,000) shares shall be authorized and of which fifteen million (15,000,000) shares shall be issued pursuant to the Plan, and such other rights with respect to dividends, liquidation, voting and other matters as are provided for by applicable nonbankruptcy law or the CrossCountry Certificate of Incorporation and the CrossCountry By-laws.

CrossCountry Equity Interests means the equity interests held by ENE and its Affiliates in Citrus, Transwestern Holding, Northern Plains, NBP Services, and CGNN.

CrossCountry Indemnified Parties means CrossCountry, each controlled subsidiary (which does not include Citrus or Northern Border Partners) of CrossCountry and their respective directors, officers, employees, agents, representatives, successors, and assigns.

CrossCountry Trust means the Entity, if jointly determined by the Debtors' and the Creditors' Committee, to be created on or subsequent to the Confirmation Date, but prior to the Effective Date, in addition to the creation of CrossCountry, and to which Entity shall be conveyed one hundred percent (100%) of the CrossCountry Common Stock.

CrossCountry Trust Agreement means, in the event the CrossCountry Trust is created, the CrossCountry Trust Agreement, which agreement shall be in form and substance satisfactory to the Creditors' Committee and substantially in the form included in the Plan Supplement, pursuant to which the CrossCountry Trust Board and the CrossCountry Trustee shall manage, administer, operate and liquidate the assets contained in the CrossCountry Trust and distribute the proceeds thereof or the CrossCountry Common Stock.

CrossCountry Trust Board means, in the event the CrossCountry Trust is created, the group of five (5) Persons selected by the Debtors, after consultation with the Creditors' Committee, and appointed by the Bankruptcy Court, or any replacements thereafter selected in accordance with the provisions of the CrossCountry Trust Agreement.

CrossCountry Trust Interests means, in the event the CrossCountry Trust is created, the fifteen million (15,000,000) beneficial interests in CrossCountry to be distributed to holders of Allowed Claims.

CrossCountry Trustee means, in the event the CrossCountry Trust is created, Stephen Forbes Cooper, LLC, or such other Entity appointed by the CrossCountry Trust Board and approved by the Bankruptcy Court to administer the CrossCountry Trust in accordance with the provisions of Article XX of the Plan and the CrossCountry Trust Agreement.

CRRA means Connecticut Resources Recovery Authority.

CSFB means Credit Suisse First Boston.

CUB means Citizens' Utility Board.

Cuiabá Project means the combination of EPE, GasMat, GasBol, and TBS.

Dabhol Power means Dabhol Power Company.

DB means Deutsche Bank.

Debtors means Enron Metals & Commodity Corp., Enron Corp., Enron North America Corp., Enron Power Marketing, Inc., PBOG Corp., Smith Street Land Company, Enron Broadband Services, Inc., Enron Energy Services Operations, Inc., Enron Energy Marketing Corp., Enron Energy Services, Inc., Enron Energy Services, LLC, Enron Transportation Services Company, BAM Lease Company (incorrectly filed as BAM Leasing Company), ENA Asset Holdings, L.P., Enron Gas Liquids, Inc., Enron Global Markets LLC, Enron Net Works L.L.C., Enron Industrial Markets LLC, Operational Energy Corp., Enron Engineering & Construction Company, Enron Engineering & Operational Services Company, Garden State Paper Company, LLC, Palm Beach Development Company, L.L.C., Tenant Services, Inc., Enron Energy Information Solutions, Inc., EESO Merchant Investments, Inc., Enron Federal Solutions, Inc.,

Enron Freight Markets Corp., Enron Broadband Services, L.P., Enron Energy Services North America, Inc., Enron LNG Marketing LLC, Calypso Pipeline, LLC, Enron Global LNG LLC, Enron International Fuel Management Company, Enron Natural Gas Marketing Corp., ENA Upstream Company LLC, Enron Liquid Fuels, Inc., Enron LNG Shipping Company, Enron Property & Services Corp., Enron Capital & Trade Resources International Corp., Enron Communications Leasing Corp., Enron Wind Systems, LLC f/k/a EREC Subsidiary I, LLC (successor to Enron Wind Systems, Inc.), Enron Wind Constructors LLC f/k/a EREC Subsidiary II, LLC (successor to Enron Wind Constructors Corp.), Enron Wind Energy Systems LLC f/k/a EREC Subsidiary III, LLC (successor to Enron Wind Energy Systems Corp.), Enron Wind Maintenance LLC f/k/a EREC Subsidiary IV, LLC (successor to Enron Wind Maintenance Corp.), Enron Wind LLC f/k/a EREC Subsidiary V, LLC (successor to Enron Wind Corp.), Intratex Gas Company, Enron Processing Properties, Inc., Enron Methanol Company, Enron Ventures Corp., Enron Mauritius Company, Enron India Holdings Ltd., Offshore Power Production C.V., The New Energy Trading Company, EES Service Holdings, Inc., Enron Wind Development LLC, ZWHC LLC, Zond Pacific, LLC, Enron Reserve Acquisition Corp., EPC Estates Services, Inc., f/k/a National Energy Production Corporation, Enron Power & Industrial Construction Company, EPC Estates Services, Inc. f/k/a NEPCO Power Procurement Company, NEPCO Services International, Inc., San Juan Gas Company, Inc., EBF LLC, Zond Minnesota Construction Company LLC, Enron Fuels International, Inc., E Power Holdings Corp., EFS Construction Management Services, Inc., Enron Management, Inc., Enron Expat Services, Inc., Artemis Associates, LLC, Clinton Energy Management Services, Inc., LINGTEC Constructors L.P., EGS New Ventures Corp., Louisiana Gas Marketing Company, Louisiana Resources Company, LGMI, Inc., LRCI, Inc., Enron Communications Group, Inc., EnRock Management, LLC, ECI-Texas, L.P., EnRock, L.P., ECI-Nevada Corp., Enron Alligator Alley Pipeline Company, Enron Wind Storm Lake I LLC, ECT Merchant Investments Corp., Enron Online, LLC, St. Charles Development Company, L.L.C., Calcasieu Development Company, L.L.C., Calvert City Power I, L.L.C., Enron ACS, Inc., LOA, Inc., Enron India LLC, Enron International Inc., Enron International Holdings Corp., Enron Middle East LLC, Enron WarpSpeed Services, Inc., Modulus Technologies, Inc., Enron Telecommunications, Inc., DataSystems Group, Inc. Risk Management & Trading Corp., Omicron Enterprises, Inc., EFS I, Inc., EFS II, Inc., EFS III, Inc., EFS V, EFS VI, LP, EFS VII INC, EFS IX, Inc., EFS X, INC, EFS XI INC, EFS XII INC, EFS XV INC, EFS XVII, Inc., Jovinole Associates, EFS Holdings, Inc., Enron Operations Services Corp., Green Power Partners I LLC, TLS Investors, L.L.C., ECT Securities Limited Partnership, ECT Securities LP Corp., ECT Securities GP Corp., KUCC Cleburne, LLC, Enron International Asset Management Corp., Enron Brazil Power Holdings XI Ltd., Enron Holding Company L.L.C., Enron Development Management Ltd., Enron International Korea Holdings Corp., Enron Caribe VI Holdings Corp., Enron International Asia Corp., Enron Brazil Power Investments XI Ltd., Paulista Electrical Distribution, L.L.C., Enron Pipeline Construction Services Company, Enron Pipeline Services Company, Enron Trailblazer Pipeline Company, Enron Liquid Services Corp., Enron Machine and Mechanical Services, Inc., Enron Commercial Finance Ltd., Enron Permian Gathering Inc., Transwestern Gathering Company, Enron Gathering Company, EGP Fuels Company, Enron Asset Management Resources, Inc., Enron Brazil Power Holdings I Ltd., Enron do Brazil Holdings Ltd., Enron Wind Storm Lake II LLC, Enron Renewable Energy Corp., Enron Acquisition III Corp., Enron Wind Lake Benton LLC, Superior Construction Company; EFS IV. Inc., EFS VIII, Inc., EFS XIII, Inc., Enron Credit, Inc., Enron Power Corp., Richmond Power Enterprise, L.P., ECT Strategic Value Corp., Enron

Development Funding Ltd., Atlantic Commercial Finance, Inc., The Protane Corporation, Enron Asia Pacific/Africa/China LLC, Enron Development Corp., ET Power 3 LLC, Nowa Sarzyna Holding B.V., Enron South America LLC, Enron Global Power & Pipelines LLC, Portland General Holdings, Inc., and Portland Transition Company, Inc.

Debtors in Possession means the Debtors as debtors in possession pursuant to sections 1101(1) and 1107(a) of the Bankruptcy Code.

Delta means Delta Energy Corporation.

De Minimis Asset Sale Order means Order Pursuant to Sections 105 and 363 of the Bankruptcy Code Approving Procedures for the Sale of Certain Surplus Assets with De Minimis Value Free and Clear of Liens, Claim, Interests, and Encumbrances (Docket #2536), as clarified by the Order Pursuant to Sections 105 and 363 of the Bankruptcy Code Clarifying Procedures for the Sale of Assets with De Minimis Value Free and Clear of Liens, Claims, Interests, and Encumbrances (Docket #4130).

DEQ means Oregon Department of Environmental Quality.

DHC means Desarrollos Hidráulicos de Cancún.

DIP Credit Agreement means that certain Revolving Credit and Guaranty Agreement, dated as of December 3, 2001, by and among ENE and ENA, as borrowers, each of the direct or indirect Debtor subsidiaries of ENE and ENA party thereto, as guarantors, JPMCB and Citicorp, as co-administrative agents, Citicorp, as paying agent, JPMCB, as collateral agent, and the lenders party thereto, as lenders.

DIP Lenders means the lenders under the DIP Credit Agreement.

DIP Objectants means those parties that interposed objections to the entry of a final order approving postpetition financing for the Debtors.

DIP Objections means the objections filed by the DIP Objectants.

Disbursement Account(s) means the account(s) to be established by the Reorganized Debtors on the Effective Date in accordance with Section 27.1 of the Plan, together with any interest earned thereon.

Disbursing Agent means solely in its capacity as agent of the Debtors to effectuate distributions pursuant to the Plan, the Reorganized Debtors, the Reorganized Debtor Plan Administrator or such other Entity as may be designated by the Debtors, with the consent of the Creditors' Committee, and appointed by the Bankruptcy Court and set forth in the Confirmation Order.

Disclosure Statement means the Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code for Enron Corp. and its Affiliated Debtors, filed by the Debtors in connection with the Plan.

Disclosure Statement Order means the Final Order of the Bankruptcy Court, dated [_____, 2003] (Docket #____) approving the Disclosure Statement in accordance with section 1125 of the Bankruptcy Code.

Disputed Claim; Disputed Equity Interest means any Claim against or Equity Interest in the Debtors, to the extent the allowance of such Claim or Equity Interest is the subject of a timely objection or request for estimation in accordance with the Plan, the Bankruptcy Code, the Bankruptcy Rules or the Confirmation Order, or is otherwise disputed by the Debtors in accordance with applicable law, which objection, request for estimation or dispute has not been withdrawn or determined by a Final Order.

Disputed Claim Amount means the lesser of (a) the liquidated amount set forth in the proof of claim filed with the Bankruptcy Court relating to a Disputed Claim, (b) if the Bankruptcy Court has estimated such Disputed Claim pursuant to section 502(c) of the Bankruptcy Code, the amount of a Disputed Claim as estimated by the Bankruptcy Court, and (c) the amount of such Disputed Claim allowed by the Bankruptcy Court pursuant to section 502 of the Bankruptcy Code, or zero, if such Disputed Claim is disallowed in its entirety by the Bankruptcy Court pursuant to such section, in either case, regardless of whether the order or judgment allowing or disallowing such Claim has become a Final Order; provided, however, that, in the event that such Claim has been disallowed, but the order of disallowance has not yet become a Final Order, the Bankruptcy Court may require the Disbursing Agent to reserve and hold in trust for the benefit of each holder of such Claim, Cash and Plan Securities in an amount equal to the Pro Rata Share that would be attributed to such Claim if it were an Allowed Claim, or a lesser amount, to the extent that the Bankruptcy Court, in its sole and absolute discretion, determines such reserve is necessary to protect the rights of such holder under all of the facts and circumstances relating to the order of disallowance and the appeal of such holder from such order.

Disputed Claims Reserve means the escrow that will own a portion of the Plan Currency and interests in the Litigation Trust, the Special Litigation Trust, the Operating Trusts, and the Remaining Assets Trust prior to, on, or after the Effective Date, as applicable, and until such time as all of the Debtors' assets (and the proceeds thereof) can be distributed to holders of Allowed General Unsecured Claims, Allowed Enron Guaranty Claims, and Allowed Wind Guaranty Claims in accordance with the terms of the Plan.

Distributive Assets means the Plan Currency to be made available to holders of Allowed General Unsecured Claims of a Debtor in an amount equal to the sum of (A) the product of (i) seventy percent (70%) times (ii) the lesser of (a) the sum of such Debtor's General Unsecured Claims and (b) the Value of such Debtor's Assets minus an amount equal to the sum of (1) one hundred percent (100%) of such Debtor's Administrative Expense Claims, Secured Claims and Priority Claims plus (2) an amount equal to the product of such Debtor's Convenience Claim Distribution Percentage times such Convenience Claims times (iii) a fraction, the numerator of which is equal to the amount of such Debtor's General Unsecured Claims and the denominator of which is equal to the sum of such Debtor's (1) General Unsecured Claims, (2) Enron Guaranty Claims, (3) Wind Guaranty Claims, and (4) Intercompany Claims plus (B) the product of (i) thirty percent (30%) times (ii) the Value of all of the Debtors' Assets minus an amount equal to the sum of (1) one hundred percent (100%)

of all Debtors' Administrative Expense Claims, Secured Claims, and Priority Claims, calculated on a Consolidated Basis, plus (2) the sum of the products of all Debtors' Convenience Claims times its Convenience Claim Distribution Percentage times (iii) a fraction, the numerator of which is equal to the amount of such Debtor's General Unsecured Claims calculated on a Consolidated Basis, and the denominator of which is equal to the sum of the amount of (y) all Debtors' General Unsecured Claims, calculated on a Consolidated Basis, and (z) fifty percent (50%) of all Enron Guaranty Claims and Wind Guaranty Claims.

DLJ means DLJ Capital Funding, Inc.

DOI means the United States Department of the Interior.

DOJ means the United States Department of Justice.

DOT means United States Department of Transportation.

DPC means Delta Power Company, LLC.

DPC Ponderosa means DPC Ponderosa, LLC.

DPC White Pine means DPC White Pine, LLC.

DPLP means Destec Properties, LP.

DPLP Trust means DPLP Asset Monetization Trust I.

DSG means DataSystems Group, Inc., a Debtor.

Dth means decatherm = 10 therms = 1,000 cubic feet of natural gas.

Duke Energy LNG means Duke Energy LNG Sales, Inc.

Dynegy means Dynegy, Inc.

Dynegy Holdings means Dynegy Holdings, Inc.

EA III means Enron Acquisition III Corp., a Debtor.

EAH means Enron Asset Holdings, L.L.C.

EAMR means Enron Asset Management Resources, Inc., a Debtor.

East Coast Power means East Coast Power LLC.

EBHL means Enron do Brazil Holdings Ltd., a Debtor.

EBPHI means Enron Brazil Power Holdings I Ltd., a Debtor.

EBP-IV means Enron Brazil Power Holdings IV Ltd.

EBPHXI means Enron Brazil Power Holdings XI Ltd., a Debtor.

EBPIXI means Enron Brazil Power Investments XI Ltd., a Debtor.

EBS means Enron Broadband Services, Inc., a Debtor.

EBS Asia Pacific means Enron Broadband Services Asia Pacific Pte Limited.

EBS Denmark means Enron Broadband Services Denmark Aps.

EBS Deutschland means Enron Broadband Services Deutschland GmbH.

EBS France means Enron Broadband Services France SAS.

EBS Hong Kong means Enron Broadband Services Hong Kong Ltd.

EBS LP means Enron Broadband Services, L.P., a Debtor.

EBS Sweden means Enron Broadband Services Sweden AB.

ECB means Enron Caribbean Basin LLC.

ECC LLC means ECS Compression Company, L.L.C.

ECFL means Enron Commercial Finance Ltd., a Debtor.

ECG means Enron Communications Group, Inc., a Debtor.

ECH means Enron Caribbean Holdings, Ltd.

Echo means EMP Echo, L.L.C.

ECHVI means Enron Caribe VI Holdings Ltd., a Debtor.

ECI means Enron Credit, Inc., a Debtor

ECI Nevada means ECI-Nevada Corp., a Debtor.

ECI Texas means ECI-Texas, L.P., a Debtor.

EC III means Enron Caribe III Ltd.

Eco-Electrica means EcoElectric, L.P.

EcoGas means Empresa Columbiana De Gas

Ecopetrol means Empresa Columbiana De Petroleos

ECPC means Enron Canada Power Corp.

ECS means Enron Compression Services Company.

ECT means Enron Capital & Trade Resources Corp., predecessor-in-interest to
ENA.

ECT Europe means ECT Europe, Inc.

ECT Europe Finance means ECT Europe Finance, Inc.

ECT Securities Corp. means ECT Securities LP Corp., a Debtor

ECT Securities GP means ECT Securities GP Corp., a Debtor

ECT Securities LP means ECT Securities LP Corp., a Debtor

ECT Securities Limited Partnership means ECT Securities Limited Partnership, a
Debtor.

ECT Singapore means Enron Capital & Trade Resources Singapore Pte Limited.

ECTEF means Enron Capital & Trade Europe Finance LLC.

ECTMI means ECT Merchant Investments Corp., a Debtor.

ECTRIC means Enron Capital & Trade Resources International Corp., a Debtor.

CTRL means Enron Capital & Trade Resources Limited.

ECTSVC means ECT Strategic Value Corp., a Debtor

EDC means Enron Development Corp., a Debtor.

EDCC means Enron Direct Canada Corp.

EDEMET means Empresa de Distribucion Eléctrica Metro-Oeste.

EDF means Enron Development Funding Ltd., a Debtor.

EDH means Enron Dutch Holdings, B.V.

EDM means Enron Development Management Ltd., a Debtor.

EEC means Empresa Energética de Corinto, Ltd.

EECC means Enron Engineering & Construction Company, a Debtor.

EEGSA means Empresa Electrica de Guatemala, S.A.

EEIS means Enron Energy Information Solutions, Inc., a Debtor.

EEL means Enron Europe Limited.

EEMC means Enron Energy Marketing Corp., a Debtor.

EEOSC means Enron Engineering & Operational Services Company, a Debtor.

EEP1 means Enron Europe Power 1 Limited.

EEP3 means Enron Europe Power 3 Limited.

EEP5 means Enron Europe Power 5 Limited.

EEP6 means Enron Europe Power 6 Limited.

EEPC means Enron Equipment Procurement Company.

EES means Enron Energy Services, LLC, a Debtor.

EES Canada means Enron Energy Services Canada Corp.

EES Deutschland means Enron Energy Services Deutschland GmbH.

EES Europe means Enron Energy Services Europe B.V.

EESI means Enron Energy Services, Inc., a Debtor.

EES Italy means Enron Energy Services Italy S.r.l.

EESNA means Enron Energy Services North America, Inc., a Debtor.

EESO means Enron Energy Services Operations, Inc., a Debtor.

EESOMI means EESO Merchant Investments, Inc., a Debtor.

EESSH means EES Service Holdings, Inc., a Debtor.

EES Sweden means Enron Energy Services Sweden AB.

EEX Capital means EEX Capital, Inc. a subsidiary of EEX Corporation.

EEX E&P means EEX E&P Company, L.P.

EEX Reserves means EEX Reserves Funding LLC.

EFEO means Enron Finland Energy Oy.

Effective Date means the earlier to occur of (a) the first (1st) Business Day following the Confirmation Date that (i) the conditions to effectiveness of the Plan set forth in Section 33.1 of the Plan have been satisfied or otherwise waived in accordance with Section 33.2

of the Plan, but in no event earlier than December 31, 2004, and (ii) the effectiveness of the Confirmation Order shall not be stayed and (b) such other date following the Confirmation Date that the Debtors and the Creditors' Committee, in their joint and absolute discretion, designate.

EFHC means Enron Finance Holdings Corp.

EFII means Enron Fuels International, Inc., a Debtor.

EFM means Enron Freight Markets Corp., a Debtor.

EFP means Enron Finance Partners, L.L.C.

EFR means European Finance Reinsurance Company Ltd.

EFS I means EFS I, Inc., a Debtor.

EFS II means EFS II, Inc., a Debtor.

EFS III means EFS III, Inc., a Debtor.

EFS IV means EFS IV, Inc., a Debtor.

EFS V means EFS V, Inc., a Debtor.

EFS VI means EFS VI, Inc., a Debtor.

EFS VII means EFS VII, Inc., a Debtor.

EFS VIII means EFS VIII, Inc., a Debtor.

EFS IX means EFS IX, Inc., a Debtor.

EFS X means EFS X, Inc., a Debtor.

EFS XI means EFS XI, Inc., a Debtor.

EFS XII means EFS XII, Inc., a Debtor.

EFS XIII means EFS XIII, Inc., a Debtor.

EFS XV means EFS XV, Inc., a Debtor.

EFS XVII means EFS XVII, Inc., a Debtor.

EFSC means Energy Facility Siting Council.

EFS-CMS means EFS Construction Management Services, Inc., a Debtor.

EFS Holdings means EFS Holdings, Inc., a Debtor

EFS Plan means the EFS Pension Plan.

EFSI means Enron Federal Solutions, Inc., a Debtor.

EGL means Enron Gas Liquids Europe SARL.

EGLI means Enron Gas Liquids, Inc., a Debtor.

EGM means Enron Global Markets, LLC, a Debtor.

EGP means EGP Fuels Company, a Debtor.

EGPP means Enron Global Power & Pipelines LLC, a Debtor.

EGSNVC means EGS New Ventures Corp., a Debtor.

Egret means Egret I LLC.

EHC means Enron Holding Company L.L.C., a Debtor.

EI means Enron International, Inc., a Debtor.

EIAC means Enron International Asia Corp., a Debtor.

EIAM means Enron International Asset Management Corp., a Debtor.

EIDS means Enron International Development Services, Inc.

EIE means Enron Invetimentos Energéticos Ltda.

EIEA means Enron International Energy (Asia) Pte, Ltd.

EIFM means Enron International Fuel Management Company, a Debtor.

8.25% Subordinated Debentures means those certain debentures issued in the assigned aggregate principal amount of One Hundred Fifty Million Dollars (\$150,000,000.00) in accordance with the terms and conditions of the Enron Subordinated Indenture.

EIH means Enron Intermediate Holdings, L.L.C.

EIKH means Enron International Korea Holdings Corp., a Debtor.

EIM means Enron Industrial Markets, LLC, a Debtor.

EIN means the Enron Intelligent Network.

EINT means Enron International Holdings Corp., a Debtor.

EIPSA means Enron Internacional Panama, S.A.

EITF means Emerging Issues Task Force of the FASB.

EIV means Enron Industrial de Venezuela Ltd.

Elektra means Empresa de Distribución Eléctrica Elektra Noreste, S.A.

Elektro means Elektro Eletricidade e Serviços, S.A.

Eletrobolt means a 379 MW power plant in the State of Rio de Janeiro, Brazil.

ELFI means Enron Liquid Fuels, Inc., a Debtor.

ELP means Enron Leasing Partners, L.P.

El Paso means El Paso Corporación.

El Paso Natural Gas means El Paso Natural Gas Company.

ELSC means Enron Liquid Services Corp., a Debtor.

EMC means Enron Metals & Commodity, Ltd.

EMCC means Enron Metals and Commodity Corp., a Debtor.

EMC Peru means Enron Metals & Commodity (Peru) S.A.C.

EMDE means Enron Middle East LLC, a Debtor.

EMGH means Enron Metals German Holdings GmbH.

EMGL means Enron Metals Group Limited.

EMI means Enron Management, Inc., a Debtor.

EMMS means Enron Machine and Mechanical Services, Inc., a Debtor.

Employee Plans means the three employee benefit plans that are at issue in the Pamela M. Tittle v. Enron Corp., et al. litigation.

Employee Committee means the statutory committee appointed in the Chapter 11 Cases pursuant to section 1102(a)(2) of the Bankruptcy Code, as reconstituted from time to time, to advise and represent the interests of former and current employees with respect to employee related issues to the extent provided in the Bankruptcy Court's order, dated July 19, 2002, as such order may be amended or modified.

ENA means Enron North America Corp., a Debtor.

ENA Asset Holdings means ENA Asset Holdings, L.P., a Debtor, formerly known as HPL Asset Holdings, L.P.

ENA Examiner means Harrison J. Goldin, appointed as examiner of ENA pursuant to the Bankruptcy Court's order, dated March 12, 2002.

ENA Examiner Interim Report means the interim cash management report filed by the ENA Examiner on April 9, 2002 (Docket #2867).

ENA Upstream means ENA Upstream LLC, a Debtor.

ENE means Enron Corp., incorporated in Oregon in 1996, successor by merger to Enron Corp., incorporated in Delaware in 1930, a Debtor.

ENE Affiliate means any of the Debtors and any other direct or indirect subsidiary of ENE.

ENE Cash Balance Plan means the Enron Corp. Cash Balance pension plan.

ENE Examination means the examination of the affairs of the Debtors (and certain non-Debtor affiliates) pursuant to the terms of that certain order of the Bankruptcy Court dated April 8, 2002, as supplemented and amended, authorizing and directing the appointment of an examiner with respect to the Chapter 11 Cases and matters relating to certain non-Debtor affiliates.

ENE Examiner means Neal A. Batson, appointed as examiner of ENE pursuant to the Bankruptcy Court's order, dated May 24, 2002.

ENE Examiner's Professionals means the professional retained by the ENE Examiner to discharge his duties in connection with the ENE Examination, including, but not limited to Alston & Bird LLP, Plante & Moran, LLP and their respective partners, associates, counsel, members, agents, representatives, and employees, and Professors George Bentson and Al Hartgraves.

ENE Tax Group means, for a given taxable year, ENE and any direct or indirect subsidiary of ENE, whether or not such subsidiary is a debtor under the Bankruptcy Code or under any insolvency or restructuring laws of any relevant jurisdiction, that joins in the filing of a consolidated federal income tax return for all or part of such given taxable year.

E-Next means E-Next Generation LLC.

E-Next Projects means the various gas-fired electric generating projects, in whole or in part, located throughout the United States.

ENGMC means Enron Natural Gas Marketing Corp., a Debtor.

ENHBV means Enron Netherlands Holding B.V.

ENIL means Enron India LLC, a Debtor.

EnRock means EnRock, L.P., a Debtor.

EnRock Management means EnRock Management, LLC, a Debtor.

Enron ACS means Enron ACS, Inc., a Debtor.

Enron Affiliate means any of the Debtors and any other direct or indirect subsidiary of Enron.

Enron Australia Energy means Enron Australia Energy Pty Limited.

Enron Australia Finance means Enron Australia Finance Pty Limited.

Enron Bahamas LNG means Enron Bahamas LNG Limited.

Enron Building means the office tower and related real property located at 1400 Smith Street, Houston, Texas.

Enron Canada means Enron Canada Corp.

Enron Center South means the office tower and related real property located at 1500 Louisiana Street, Houston, Texas.

Enron Child Care Center means the building and real property located at 1505 Louisiana Street, Houston, Texas.

Enron Coal Asia means Enron Coal Asia Pacific Pty Limited.

Enron Common Equity Interest means an Equity Interest represented by one of the one billion two hundred million (1,200,000,000) authorized shares of common stock of ENE as of the Petition Date or any interest or right to convert into such an equity interest or acquire any equity interest of the Debtors which was in existence immediately prior to or on the Petition Date.

Enron Companies means ENE and all of its direct and indirect subsidiaries, whether or not such subsidiaries are debtors under the Bankruptcy Code or under any insolvency or restructuring laws of any relevant jurisdiction.

Enron Direkt means Enron Direkt GmbH.

Enron Energia Sud means Enron Energia Sud S.r.l.

Enron Energie means Enron Energie GmbH.

Enron Energie Schweiz means Enron Energie (Schweiz) GmbH.

Enron Equity means Enron Equity Corp.

Enron España means Enron España Energia SL.

Enron Europe means Enron Europe LLC.

Enron Funding means Enron Funding Corp.

Enron Gathering means Enron Gathering Company, a Debtor

Enron Guaranty Claim means any Unsecured Claim, other than an Intercompany Claim, against ENE arising from or relating to an agreement by ENE to guarantee or otherwise satisfy the obligations of another Debtor.

Enron Guaranty Distributive Assets means the Plan Currency to be made available to holders of Allowed Enron Guaranty Claims in an amount equal to the sum of (A) the product of (i) seventy percent (70%) time (ii) the lesser of the sum of ENE's Enron Guaranty Claims and (b) the Value of ENE's Assets minus an amount equal to the sum of (1) one hundred percent (100%) of ENE's Administrative Expense Claims, Secured Claims and Priority Claims plus (2) an amount equal to the product of ENE's Convenience Claim Distribution Percentage times ENE's Convenience Claims times (iii) a fraction, the numerator of which is equal to the amount of ENE's Enron Guaranty Claims and the denominator of which is equal to the sum of ENE's (1) General Unsecured Claims, (2) Enron Guaranty Claims and (3) Intercompany Claims plus (B) the product of (i) fifteen percent (15%) times (ii) the Value of all of the Debtors' Assets minus an amount equal to the sum of (1) one hundred percent (100%) of all Debtors' Administrative Expense Claims, Secured Claims and Priority Claims, calculated on a Consolidated Basis, plus (2) the sum of the products of each Debtors' Convenience Claims times its respective Convenience Claim Distribution Percentage time (iii) a fraction, the numerator of which is equal to the amount of Enron Guaranty Claims and the denominator of which is equal to the sum of the amount of (y) all Debtors' General Unsecured Claims, calculated on a Consolidated Basis and (z) fifty percent (50%) of all Enron Guaranty Claims and Wind Guaranty Claims.

Enron Indemnified Parties means ENE, its affiliates (other than CrossCountry and its subsidiaries) and their respective directors, officers, employees, affiliates, agents, representatives, successors, and assigns.

Enron Korea means Enron International Korea LLC.

Enron LPG Italy means Enron LPG Italy S.r.l.

Enron Mauritius means Enron Mauritius Company, a Debtor.

Enron Preferred Equity Interest means an Equity Interest represented by an issued and outstanding share of preferred stock of ENE as of the Petition Date, including, without limitation, that certain (a) Second Preferred Stock, Cumulative and (b) Mandatorily Convertible Junior Preferred Stock, Series B, or any other interest or right to convert into such a preferred equity interest or acquire any preferred equity interest of the Debtors which was in existence immediately prior to the Petition Date.

Enron Re means Enron Re Limited.

Enron St. Lucia means Enron (St. Lucia) International Business Corporation.

Enron Senior Notes means the promissory notes and debentures issued and delivered by ENE in accordance with the terms and conditions of the Enron Senior Notes Indentures and set forth on Exhibit “B” to the Plan.

Enron Senior Notes Claim means any General Unsecured Claim arising from or relating to the Enron Senior Notes Indentures.

Enron Senior Notes Indentures means that certain (a) Indenture, dated as of November 1, 1985, as supplemented on December 1, 1995, May 8, 1997, September 1, 1997 and August 17, 1999, between ENE, as Issuer, and the Bank of New York, as Indenture Trustee, (b) Indenture, dated as of October 15, 1985, as supplement, between ENE as Issuer, and Wells Fargo Bank Minnesota, as Indenture Trustee, (c) Indenture, dated as of April 8, 1999, as supplemented, between ENE, as Issuer, and Wells Fargo Bank Minnesota, as Indenture Trustee, and (d) Indenture, dated as of February 7, 2001, as supplement, between ENE as Issuer, and Wells Fargo Bank Minnesota, as Indenture Trustee.

Enron Senior Notes Indenture Trustee means The Bank of New York, solely in its capacity as successor in interest to Harris Trust and Savings Bank, as indenture trustee under the Enron Senior Notes Indenture, or its duly appointed successor.

Enron South America means Enron South America LLC, a Debtor.

Enron Subordinated Debentures means the 8.25% Subordinated Debentures and the 6.75% Subordinated Debentures.

Enron Subordinated Debenture Claim means any General Unsecured Claim arising from or relating to the Enron Subordinated Debentures.

Enron Subordinated Indenture means that certain Indenture, dated February 1, 1987, between ENE, as Issuer, and the Enron Subordinated Indenture Trustee, as Indenture Trustee.

Enron Subordinated Indenture Trustee means The Bank of New York, solely in its capacity as successor in interest to InterFirst Bank Houston, N.A., as indenture trustee under the Enron Subordinated Indenture, or its duly appointed successor.

Enron Wind Storm Lake I means Enron Wind Storm Lake I LLC, a Debtor.

Enron Wind Storm Lake II means Enron Wind Storm Lake II LLC, a Debtor.

ENE Tax Group means, for a given taxable year, ENE and any direct or indirect subsidiary of ENE, whether or not such subsidiary is a debtor under the Bankruptcy Code or under any insolvency or restructuring laws of any relevant jurisdiction, that joins in the filing of a consolidated federal income tax return for all or part of such given taxable year.

ENS means Elektrociepłownia Nowa Sarzyna Sp.z.o.o.

Entity means a Person, a corporation, a general partnership, a limited partnership, a limited liability company, a limited liability partnership, an association, a joint stock company, a joint venture, an estate, a trust, an unincorporated organization, a governmental unit or any subdivision thereof, including, without limitation, the Office of the United States Trustee, or any other entity.

ENW means Enron Net Works L.L.C., a Debtor.

EOG means Enron Oil & Gas Company.

EOGIL means Enron Oil and Gas India, Ltd.

EOG Resources means EOG Resources, Inc.

EOS means Enron Operations Services Corp., a Debtor.

EOTT means EOTT Energy Partners, L.P.

EOTT Debtors means EOTT, EOTT Energy Finance Corp., EOTT Energy General Partner, LLC, EOTT Energy Operating Limited Partnership, EOTT Energy Canada Limited Partnership, EOTT Energy Pipeline Limited Partnership, EOTT Energy Liquids, L.P., and EOTT Energy Corp., each of which filed a chapter 11 bankruptcy petition in the Corpus Christi Bankruptcy Court.

EPA means Environmental Protection Agency.

EPC means Enron Power Corp., a Debtor.

EPCA means Enron Pipeline Company of Argentina.

EPCC means Enron Power Construction Company.

EPCL means European Power Company Ltd.

EPC Ltda. means EPC – Empresa Paranaense Comercializadora Ltda.

EPCSC means Enron Pipeline Construction Services Company, a Debtor.

EPE means EPE-Empresa Produtora de Energia Ltda.

EPF means Enron Preferred Funding, L.P.

EPF II means Enron Preferred Funding II, L.P.

EPGI means Enron Permian Gathering, Inc., a Debtor.

EPICC means Enron Power & Industrial Construction Company, a Debtor.

EPMI means Enron Power Marketing, Inc., a Debtor.

EPMS means Enron Panama Management Services, LLC.

E Power Holdings means E Power Holdings Corp., a Debtor.

EPPI means Enron Processing Properties, Inc., a Debtor.

EPSC means Enron Property & Services Corp., a Debtor.

Equity Interest means any equity interest in any of the Debtors represented by duly authorized, validly issued and outstanding shares of preferred stock or common stock or any interest or right to convert into such an equity interest or acquire any equity interest of the Debtors which was in existence immediately prior to or on the Petition Date.

Equity Interest Holder means any Person or Entity holding an Equity Interest.

Equity Trust means Equity Trust Co. N.V.

ERAC means Enron Reserve Acquisition Corp., a Debtor.

ERCOT means Electric Reliability Council of Texas, Inc.

EREC means Enron Renewable Energy Corp., a Debtor.

EREC I means Enron Wind Systems, LLC f/k/a EREC Subsidiary I, LLC, successor to Enron Wind Systems, Inc., a Debtor.

EREC II means Enron Wind Constructors LLC f/k/a EREC Subsidiary II, LLC, successor to Enron Wind Constructors Corp., a Debtor.

EREC III means Enron Wind Energy Systems LLC f/k/a EREC Subsidiary III, LLC, successor to Enron Wind Energy Systems Corp., a Debtor.

EREC IV means Enron Wind Maintenance LLC f/k/a EREC Subsidiary IV, LLC, successor to Enron Wind Maintenance Corp., a Debtor.

EREC V means Enron Wind LLC f/k/a EREC Subsidiary V, LLC, successor to Enron Wind Corp., a Debtor.

ERISA means Employee Retirement Income Security Act, 29 U.S.C. § 1001, et seq.

ESA means Endangered Species Act.

ESBFL means Enron Sutton Bridge Funding Limited, a company incorporated under the laws of England and Wales.

ESOP means Employee Stock Ownership Plan.

ETB means ETB-Energia Total do Brasil Ltda.

ETB Note means the \$213,090,185.24 note with a 12% coupon, payable semi-annually issued by ETB to EDF.

ETI means Enron Telecommunications, Inc., a Debtor.

ETP means ET Power 3 LLC, a Debtor.

ETPC means Enron Trailblazer Pipeline Company, a Debtor.

ETS means Enron Transportation Services Company, a Debtor.

ETS Indenture Trustee means National City Bank, solely in its capacity as successor in interest to The Chase Manhattan Bank, as indenture trustee under the ETS Indentures, or its duly appointed successor.

ETS Indentures means that certain (1) Indenture, dated as of November 21, 1996, by and among Enron Pipeline Company, now known as ETS, as Issuer, ENE, as Guarantor, and The Chas Manhattan Bank, as Indenture Trustee, and (2) Indenture, dated as of January 16, 1997, between Enron Pipeline Company, now known as ETS, as Issuer, ENE, as Guarantor, and The Chase Manhattan Bank, as Indenture Trustee.

Euro CLN Trust means the Enron Euro Credit Linked Notes Trust.

EWDC means Enron Wind Development Corp.

EWLB means Enron Wind Lake Benton LLC, a Debtor.

Exchange Act means the Securities Exchange Act of 1934.

Exchanged Enron Common Stock means the common stock of Reorganized ENE authorized and to be issued pursuant to the Plan, a par value of \$0.01 per share, of which the same number of shares of outstanding Enron Common Equity Interests shall be authorized and issued pursuant to the Plan with such rights with respect to dividends, liquidation, voting and other matters as are provided for by applicable nonbankruptcy law or the Reorganized Debtors Certificate of Incorporation and the Reorganized Debtors By-laws, and which are being issued in exchange for, and on account of, each Enron Common Equity Interest and transferred to the Common Equity Trust with the same economic interests and rights to receive distributions from ENE or Reorganized ENE, after all Claims have been satisfied, in full, as such Enron Common Equity Interest.

Exchanged Enron Preferred Stock means the preferred stock of Reorganized ENE authorized and to be issued pursuant to the Plan, having a par value of \$0.01 per share, of which the same number of share of outstanding Enron Preferred Equity Interests shall be authorized and issued pursuant to the Plan with such rights with respect to dividends, liquidation, voting and other matters as are provided for by applicable nonbankruptcy law or the Reorganized Debtors Certificate of Incorporation and the Reorganized Debtors By-laws, and which are being issued in exchange for, and on account of, each Enron Preferred Equity Interest and transferred to the Preferred Equity Trust with the same economic interests and rights to received distributions from

ENE or Reorganized ENE, after all Claims have been satisfied, in full, as such Enron Preferred Equity Interest.

Eximbank means the U.S. Export-Import Bank.

Exclusive Filing Period means the period specified in section 1121(b) of the Bankruptcy Code and any enlargement of such period as may be ordered by the Bankruptcy Court.

Exclusive Plan Solicitation Period means the period specified in section 1121©(3) of the Bankruptcy Code and any enlargement of such period as may be ordered by the Bankruptcy Court.

Exclusive Periods means the Exclusive Filing Period and the Exclusive Plan Solicitation Period.

Existing PGE Common Stock means the issued and outstanding shares of PGE common stock, having a par value of \$3.75 per share, held by ENE as of the date of the Plan.

Expanded Duties Order means the May 8, 2002 order expanding the duties of the ENA Examiner (Docket #3599).

Expat Services means Enron Expat Services, Inc., a Debtor.

FASB means Financial Accounting Standards Board.

FASIT means Financial Asset Securitization Investment Trust formed pursuant to section 860L of the Internal Revenue Code.

FBI means the United States Federal Bureau of Investigation.

FCA means the False Claims Act, 31 U.S.C. § 3729.

FCC means United States Federal Communications Commission.

Fee Committee means the committee appointed by the Bankruptcy Court pursuant to an order, dated April 26, 2002, to, among other things, review the amounts and propriety of the fees and expenses incurred by professionals retained in the Chapter 11 Cases pursuant to an order of the Bankruptcy Court.

FERC means the Federal Energy Regulatory Commission.

FieldCentrix means FieldCentrix, Inc.

Final Order means an order or judgment of the Bankruptcy Court as to which the time to appeal, petition for certiorari or move for reargument or rehearing has expired and as to which no appeal, petition for certiorari or other proceedings for reargument or rehearing shall then be pending; and if an appeal, writ of certiorari, reargument or rehearing thereof has been sought, such order shall have been affirmed by the highest court to which such order was

appealed, or certiorari shall have been denied or reargument or rehearing shall have been denied or resulted in no modification of such order, and the time to take any further appeal, petition for certiorari or move for reargument or rehearing shall have expired; provided, however, that the possibility that a motion under section 502(j) of the Bankruptcy Code, Rule 59 or Rule 60 of the Federal Rules of Civil Procedure or any analogous rule under the Bankruptcy Rules, may be but has not then been filed with respect to such order, shall not cause such order not to be a Final Order.

Finven means Finven Financial Institution Limited.

Fitch means Fitch, Inc.

Fleet means Fleet National Bank.

Florida Gas means Florida Gas Transmission Company.

Foreign Affiliates means the Enron Companies' subsidiaries incorporated outside of the United States.

FPA means the Federal Power Act, 16 U.S.C. § 791a.

Frontera means Frontera Generation Limited Partnership.

FTA means the Florida Turnpike Authority.

FTS-1 Contracts means Florida Gas's contracts expiring prior to 2015.

FTS-2 means Florida Gas's incrementally priced firm transportation service rate schedules.

FUCO means foreign utility company.

Fuji means Fuji Bank, Limited.

Furnas means Furnas Centrais Elétricas S.A.

GAAP means generally accepted accounting principles.

GAIL means Gas Authority of India Limited.

Gama means Gama Pazarlama A.S. and Gama Endustri Tesisleri Imalat ve Montaj A.S., collectively.

GAO means the General Accounting Office.

Garden State means Garden State Paper Company, LLC, a Debtor.

GasBol means Gasorient Boliviano Ltda.

GasCo means a service company formed to provide management and administrative services for the Enron Companies' international investments and operations.

GasMat means Gasocidente do Mato Grosso Ltda.

GasPart means Gasparticipações Ltda.

GDP means gross domestic product.

GECC means General Electric Capital Corporation.

General Unsecured Claims means an Unsecured Claim, other than an Enron Guaranty Claim, a Wind Guaranty Claim, or an Intercompany Claim.

Georgia Bankruptcy Court means the United States Bankruptcy Court for the Northern District of Georgia.

GEPS means General Electric Power Systems.

Global Assets means the Enron Companies' global services business unit.

Global LNG means Enron Global LNG LLC, a Debtor.

GMSA means Generación Mediterránea S.A.

GPU means GPU Service, Inc.

Great Lakes means Great Lakes Dredge & Dock Company.

Green Power means Green Power Partners I LLC, a Debtor.

GTB means Gas TransBoliviano S.A.

GTC means General Terms and Conditions.

Guaranty Distributive Assets means the Plan Currency to be made available to holders of Allowed Enron Guaranty Claims in an amount equal to the product of (a) seventy percent (70%) times (b) the difference between the value of Enron's assets minus an amount equal to the sum of (i) one hundred percent (100%) of Enron's Allowed Administrative Expense Claims, Disputed Administrative Expense Claims, Allowed Priority Claims and Disputed Priority Claims plus (ii) an amount equal to seventeen and one-half percent (17.5%) of Enron's Allowed Convenience Claims and Disputed Convenience Claims times (c) a fraction, the numerator of which is equal to the amount of Enron's Allowed General Unsecured Claims and Disputed General Unsecured Claims and the denominator of which is equal to the sum of the amount of Enron's Allowed General Unsecured Claims, Disputed General Unsecured Claims, Allowed Enron Guaranty Claims, Disputed Enron Guaranty Claims, Allowed Intercompany Claims and Disputed Intercompany Claims.

Guardian means Guardian Pipeline, L.L.C.

Gulfstream means Gulfstream Natural Gas System, LLC.

GWh means gigawatt hours.

Hansen means Hansen Investments Co.

Hawaii I means Hawaii I 125-0 Trust.

Hawaii II means Hawaii II 125-0 Trust.

HL&P means Houston Lighting and Power Company, now known as Reliant Energy.

HP means horsepower.

HPL means Houston Pipeline Company.

HPLR means HPL Resources Company.

HSE means Houston Street Exchange.

Iberdrola means Iberdrola Generación, S.A.U.

IBM means International Business Machines Corporation.

ICC means International Chamber of Commerce.

IGL means Industrial Gases Limited.

Iksan Energy means Iksan Energy Co., Ltd.

IMC means Canada Ltd.

Indentures means the Enron Senior Notes Indenture, the Enron Subordinated Indenture and the ETS Indentures.

Indenture Trustees means the Enron Senior Note Indenture Trustee, the Enron Subordinated Indenture Trustee and the ETS Indenture Trustees.

Indenture Trustee Claims means the Claims of the Enron Senior Notes Indenture Trustees, the Enron Subordinated Indenture Trustee and the ETS Indenture Trustee pursuant to the Enron Senior Notes Indenture and the Enron Subordinated Indenture, respectively, for reasonable fees and expenses, including, without limitation, reasonable attorney fees and expenses and indemnification.

India Holdings means Enron India Holdings Ltd., a Debtor.

Indicated Shippers means that certain group of Transwestern's customers that, on November 21, 2002, filed a request for clarification and/or rehearing of FERC's October 31, 2002 Order Approving Stipulation and Consent Agreement in Docket No. IN02-6000.

Initial Petition Date means December 2, 2001, the date on which ENE and thirteen of its direct and indirect subsidiaries filed their voluntary petitions for relief commencing the Chapter 11 Cases.

Intercompany Claim means any Unsecured Claim held by any Debtor against any other Debtor.

Intercompany Distributive Assets means the Plan Currency to be made available to holders of Allowed Intercompany Claims of an individual Debtor in an amount equal to the product of (i) seventy percent (70%) times (ii) the Value of such Debtor's Assets minus an amount equal to the sum of (1) one hundred percent (100%) of such Debtor's Administrative Expense Claims, Secured Claims and Priority Claims plus (2) an amount equal to such Debtor's Convenience Claim Distribution Percentage times such Debtor's Convenience Claims times (iii) a fraction, the numerator of which is equal to the amount of such Debtor's Intercompany Claims and the denominator of which is equal to the sum of such Debtor's (1) General Unsecured Claims, (2) Enron Guaranty Claims, (3) Wind Guaranty Claims and (4) Intercompany Claims.

Interim DIP Order means the Bankruptcy Court order (Docket #63) approving the DIP Credit Agreement on an interim basis.

InternationalCo means a Cayman Islands company, to be called Prisma Energy International Inc., the assets of which shall consist of the InternationalCo Assets.

InternationalCo Articles of Association means the articles of association of InternationalCo, which by-laws shall be in form and substance satisfactory to the Creditors' Committee and in substantially the form included in the Plan Supplement.

InternationalCo Assets means the assets to be contributed into or transferred to InternationalCo, including, without limitation, (a) those assets set forth on Exhibit "C" to the Plan; provided, however, that in the event that, during the period from the date of the Disclosure Statement Order up to and including the Effective Date, the Debtors, with the consent of the Creditors' Committee, determine not to include in InternationalCo a particular asset set forth on Exhibit "C" to the Plan, the Debtors shall file a notice thereof with the Bankruptcy Court and the Value of the InternationalCo Common Stock shall be reduced by the Value attributable to such asset, as set forth in the Disclosure Statement or determined by the Bankruptcy Court at the Confirmation Hearing, and (b) such other assets as the Debtors, with the consent of the Creditors' Committee, determine on or prior to the Effective Date to include in InternationalCo.

InternationalCo Common Stock means the shares of InternationalCo Common Stock authorized and to be issued pursuant to the Plan, which shares shall have a par value of \$0.01 per share, of which twenty million (20,000,000) shares shall be authorized and of which fifteen million (15,000,000) shares shall be issued pursuant to the Plan, and such other rights with respect to dividends, liquidation, voting and other matters as are provided for by applicable

nonbankruptcy law or the InternationalCo Certificate of Incorporation and the InternationalCo By-Laws.

InternationalCo Memorandum of Association means the memorandum of association of InternationalCo, which memorandum of association shall be in form and substance satisfactory to the Creditors' Committee and in substantially the form included in the Plan Supplement.

InternationalCo Trust means the Entity, if jointly determined by the Debtors and the Creditors' Committee, to be created on or subsequent to the Confirmation Date, but prior to the Effective Date, in addition to the creation of InternationalCo, and to which Entity shall be conveyed one hundred percent (100%) of the InternationalCo Common Stock.

InternationalCo Trust Agreement means, in the event that the InternationalCo Trust is created, the InternationalCo Trust Agreement, which agreement shall be in form and substance satisfactory to the Creditors' Committee and substantially in the form included in the Plan Supplement, pursuant to which the InternationalCo Trust Board and the InternationalCo Trustee shall manage, administer, operate and liquidate the assets contained in the InternationalCo Trust and distribute the proceeds thereof or the InternationalCo Common Stock.

InternationalCo Trust Board means, in the event that the InternationalCo Trust is created, the group of five (5) Persons selected by the Debtors, after consultation with the Creditors' Committee, and appointed by the Bankruptcy Court, or any replacements thereafter selected in accordance with the provision of the InternationalCo Trust Agreement.

InternationalCo Trust Interests means, in the event that the InternationalCo Trust is created, the fifteen million (15,000,000) beneficial interests in the InternationalCo Trust to be distributed to holders of Allowed Claims in accordance with the provisions of Article XXVIII of the Plan.

InternationalCo Trustee means, in the event that the InternationalCo Trust is created, Stephen Forbes Cooper, LLC or such other Entity appointed by the InternationalCo Trust Board and approved by the Bankruptcy Court to administer the InternationalCo Trust in accordance with the provisions of Article XX of the Plan and the InternationalCo Trust Agreement.

Intratex means Intratex Gas Company, a Debtor.

Investigative Orders means the orders, dated April 8, 2002, February 4, 2003, June 2, 2003, and June 11, 2003, authorizing and directing the ENE Examiner and the ENA Examiner to conduct certain investigations of the Debtors' pre-Petition Date transactions.

Investing Partners means ECT Investing Partners, L.P.

IRC means the Internal Revenue Code of 1986, as amended from time to time.

IRS means the Internal Revenue Service, an agency of the United States Department of Treasury.

IRU means indefeasible right of use.

ISFS means Trojan Independent Spent Fuel Storage Installation.

ISO means independent system operator.

Java means Java Investments Ltd.

JEDI II means Joint Energy Development Investments II Limited Partnership.

Joint Energy means the Joint Energy Development Investments Limited Partnership.

Jovinole means Jovinole Associates, a Debtor.

JPMCB means JP Morgan Chase Bank – successor by merger to the interests of The Chase Manhattan Bank, N.A.

JT Holdings means J.T. Holdings, Inc.

Junior Lien shall have the meaning set forth in Section IV.A.3.

Junior Reimbursement Claim shall have the meaning set forth in Section IV.A.3.

KBC means KBC Bank, N.V.

Kern River means Kern River Gas Transmission Co.

KERP I means the Enron Corp. Key Employee Retention, Liquidation Incentive and Severance Plan, retroactively effective as of March 1, 2002, as approved by the Bankruptcy Court on May 8, 2002, and as amended by Bankruptcy Court order dated October 31, 2002.

KERP II means the Enron Corp. Key Employee Retention and Severance Plan II, which became effective on March 1, 2003.

KOGAS means Korean Gas Company.

Kopper Agreement means the cooperation agreement signed between Michael Kopper and the DOJ and filed in the United States District Court for the Southern District of Texas on August 21, 2002.

KStar LP means KStar VPP LP.

KStar Trust means KStar VPP Trust.

KUCC Cleburne means KUCC Cleburne, LLC, a Debtor.

Kh means Kilowatt hour.

Lawyer Agreement means the plea agreement between Lawrence M. Lawyer and the DOJ, by the United States Attorney's Office for the Southern District of Texas. The agreement was filed in the United States District Court for the Southern District of Texas on January 7, 2003.

LDC means local electricity distribution company.

Lehman Brothers means Lehman Brothers Finance S.A.

LGMC means Louisiana Gas Marketing Company, a Debtor.

LGMI means LGMI, Inc., a Debtor.

Lien means any charge against or interest in property to secure payment of a debt or performance of an obligation.

Limbach means Limbach Facility Services, Inc.

LINGTEC means LINGTEC Constructors, L.P., a Debtor.

LIP Collection Milestone means each actual collection of \$500 million from sales of covered assets under the Liquidation Incentive Pool in connection with KERP I.

LIP Participant means an employee selected for participation in the Liquidation Incentive Pool in connection with KERP I.

Litigation Lift Stay Motions means motions seeking relief from the automatic stay to continue prosecution of prepetition litigation against the Debtors.

Litigation Trust means the trust to be created on the Effective Date in accordance with the provisions of Article XVIII of the Plan and the Litigation Trust Agreement for the benefit of holders of Allowed General Unsecured Claims in accordance with the terms and provisions of Article XVIII of the Plan.

Litigation Trust Agreement means the Trust Agreement, substantially in the form contained in the Plan Supplement, pursuant to which the Litigation Trust shall pursue the Litigation Trust Claims, if applicable, and distribute the proceeds thereof, if any.

Litigation Trust Board means the group of five (5) Persons selected by the Debtors, after consultation with (a) the Creditors' Committee with respect to four (4) of the Debtors' selections and (b) the ENA Examiner with respect to one (1) of the Debtors' selections, and appointed prior to the Effective Date by the Bankruptcy Court, or any replacements thereafter selected in accordance with the provisions of the Litigation Trust Agreement, who shall determine in accordance with the Litigation Trust Agreement whether to prosecute, compromise or discontinue any Litigation Trust Claims.

Litigation Trust Claims means those claims and causes of action of the estates of the Debtors, if any, that are not included in the Assets of any Debtor, including, without

limitation, such claims and causes of action against financial institutions, law firms, accountants and accounting firms, certain of the Debtors' other professionals and such other Entities as may be described in the Litigation Trust Agreement or be subject to the Mediation Orders and which are specified in the Plan Supplement; provided, however, that, under no circumstances, shall such claims and causes of action include (a) Special Litigation Trust Claims to be prosecuted by the Litigation Trustee and the Special Litigation Trustee pursuant to Article XIX of the Plan and (b) and claims and causes of action of the estates of the Debtors waived and released in accordance with the provision of Section 38.5 of the Plan.

Litigation Trust Interests means the three million (3,000,000) beneficial interests in the Litigation Trust to be deemed to be distributed to holders of Allowed General Unsecured Claims pursuant to the terms and conditions of Article XVIII of the Plan.

Litigation Trustee means Stephen Forbes Cooper, LLC, or such other Entity appointed by the Litigation Trust Board and approved by the Bankruptcy Court to administer the Litigation Trust in accordance with the terms and provisions of Article XVIII of the Plan and the Litigation Trust Agreement.

LJM1 means LJM Cayman, L.P.

LJM2 means LJM Co-Investment L.P.

LJM-B2 means LJM-Backbone II, LLC.

LJM2 Bankruptcy Court means the United States Bankruptcy Court for the Northern District of Texas.

LJM2-Margaux means LJM-2 Margaux, LLC.

LJM Norman means LJM2 Norman Funding LLC.

LNG means liquefied natural gas.

LNG Marketing means Enron LNG Marketing LLC, a Debtor.

LNG Shipping means Enron LNG Shipping Company, a Debtor.

LOA means LOA, Inc., a Debtor.

LPG means liquefied petroleum gas.

LRC means Louisiana Resources Company, a Debtor.

LRCI means LRCI, Inc., a Debtor.

LTP means PGE's License Termination Plan.

Macromedia means Macromedia Incorporated.

Maguey means Maguey VPP, LLC.

Maliseet means Maliseet Properties, Inc.

MAOP means maximum allowable operating pressure.

MARAD means the U.S. Maritime Administration.

Mariner means Mariner Energy, Inc.

Marlin means the Marlin Water Trust.

Marlin I Notes means the 7.09% Senior Secured Notes in aggregate principal amount of \$1,024,000,000, issued under the Indenture, dated December 17, 1998, among Marlin I, as issuer, Marlin Water Capital Corp. I, as co-issuer, and Bankers Trust Company, as indenture trustee and securities intermediary.

Marlin II Notes means (i) \$475.0 million aggregate principal amount of the 6.31% Senior Secured Notes due 2003 and (ii) €15.0 million aggregate principal amount of the 6.19% Senior Secured Notes due 2003 issued by Marlin Water Trust and Marlin Water Capital Corp., pursuant to the Supplemental Indenture, dated as of July 19, 2001, among Marlin Water Trust and Marlin Water Capital Corp., as Issuers, United States Trust Company of New York, as predecessor Indenture Trustee, and Deutsche Bank AG London, as account bank.

Marlin Supplemental Indenture means that certain Supplemental Indenture, dated July 19, 2001, among Marlin Water Trust, Marlin Water Capital Corp., United States Trust Company of New York, as Indenture Trustee and Securities Intermediary, and Deutsche Bank AG London, as Account Bank.

MBbl means one thousand barrels.

MCTJ means MCTJ Holding Co. LLC.

MEC means Marianas Energy Company LLC.

Medianews means Medianews Group, Inc.

Mediation Orders means the orders, dated May 28, 2003, June 4, 2003, and June 16, 2003, of the United States District Court for the Southern District of Texas and the Bankruptcy Court referring certain parties to mediation to facilitate the resolution of the Class Actions and claims arising from or related to the Chapter 11 Cases.

Mediator means The Honorable William C. Conner, Senior United States District Judge, as mediator in accordance with the Mediation Orders.

Merger Agreement means the prepetition agreement and plan of merger between ENE and Dynegy.

Mescalito means Mescalito Ltd.

Methanol means Enron Methanol Company, a Debtor.

MHI means Mitsubishi Heavy Industries, Ltd.

Midlands means Midlands Generations Overseas Ltd.

Midwestern means Midwestern Gas Transmission Company.

MIPS means Monthly Income Preferred Shares.

Mizuho means Mizuho Corporate Bank, Ltd.

MMBtu means million British thermal units.

MMcf/d means million cubic feet per day.

MMcm/d means million cubic meters per day.

MMscf/d means million standard cubic feet per day.

Modulus means Modulus Technologies, Inc., a Debtor.

Moody's means Moody's Investors Service, Inc.

MPLP means Michigan Power Limited Partnership.

MW means megawatt.

MWh means megawatt hour.

NASDAQ means National Association of Securities Dealers Automated Quotation.

NBP Services means NBP Services Corporation.

NEPCO means EPC Estates Services, Inc. f/k/a National Energy Production Corporation, a Debtor.

NEPCO Debtors means NEPCO, NEPCO Power Procurement, and NEPCO Services International, collectively.

NEPCO Power Procurement means NEPCO Power Procurement Company, a Debtor.

NEPCO Services International means NEPCO Services International, Inc., a Debtor.

NETCO means The New Energy Trading Company, a Debtor.

Newby Action means the securities class action styled, C.A. No. 01-CV-3624 (Consolidated); *Newby, et al. v. Enron Corporation, et al.*, in the United States District Court for the Southern District of Texas, Houston Division.

New Interests means InternationalCo Common Stock, CrossCountry Common Stock and PGE Common Stock or PGE Tracking Interests, as the case may be.

NGL means natural gas liquids.

Nikita means Nikita, L.L.C.

NMFS means National Marine Fisheries Service.

NNG means Northern Natural Gas Company.

Noble means Noble Gas Marketing, Inc.

NOL means net operating loss.

NOPR means a Notice of Proposal Rule Making.

Northern Border Partners means Northern Border Partners, L.P.

Northern Border Pipeline means Northern Border Pipeline Company.

Northern Plains means Northern Plains Natural Gas Company.

Northwest means Northwest Pipeline Company.

NOx means nitrogen oxide.

NPC means Nevada Power Company.

NPW means New Power Company.

NPW Examiner means the examiner appointed in the chapter 11 bankruptcy case of NPW, which is currently pending in the Georgia Bankruptcy Court.

NRC means Nuclear Regulatory Commission.

NSH means Nowa Sarzyna Holding B.V., a Debtor.

NW Natural means Northwest Natural Gas Company.

NYMEX means New York Mercantile Exchange.

O&M means operation and maintenance.

OBA means Operadora de Buenos Aires S.R.L.

Odebrecht means Odebrecht Oil and Gas Limited.

OEC means Operational Energy Corp., a Debtor.

OID means original issue discount.

Ojibway means Ojibway, Inc.

Old Dominion means Old Dominion Electric Cooperative.

Omaha Property means a parcel of land and the building and improvements thereon located at 1111 South 103rd Street in Omaha, Nebraska.

Omicron means Omicron Enterprises, Inc., a Debtor.

Operating Entities means CrossCountry, PGE, and InternationalCo, together the operating subsidiaries of the Reorganized Debtors.

Operating Trusts means The InternationalCo Trust, the CrossCountry Trust and the PGE Trust.

Operating Trustee means Stephen Forbes Cooper, LLC, or such other Entity appointed by the Operating Trust Board to administer the respective Operating Trusts in accordance with the terms and provisions of Article XX of the Plan and the respective Operating Trust Agreements.

Operating Trust Agreements means the InternationalCo Trust Agreement, the CrossCountry Trust Agreement and the PGE Trust Agreement.

Operating Trusts means means the InternationalCo Trust, the CrossCountry Trust and the PGE Trust.

OPI means Organizational Partner, Inc., a subsidiary of ENE and the principal corporate partner of ELP.

OPIC means the U.S. Overseas Private Investment Corporation.

OPP means Offshore Power Production C.V., a Debtor.

Opt-Out Claimants means former employees who elected not to participate in the Severance Settlement.

OPUC means the Public Utility Commission of Oregon.

Osprey means the Osprey Trust.

Osprey Certificates means Osprey's certificates of beneficial ownership interest issued on September 24, 1999, July 12, 2000 and October 5, 2000.

Osprey Notes means Osprey's senior secured notes issued on September 24, 1999 and October 5, 2000 under an indenture dated as of September 24, 1999, as supplemented by a supplemental indenture dated as of July 12, 2000, and a second supplemental indenture dated as of October 5, 2000.

Other Equity Interest means any Common Equity Interests in any of the Debtors, other than an Enron Common Equity Interest.

Other Subordinated Claim means any Claim subject to subordination in accordance with section 510© of the Bankruptcy Code under the principles of equitable subordination or otherwise.

Overhead Allocation Formula Order means the Order Approving and Authorizing Debtors' Allocation Formula for Shared Overhead Expenses (Docket #8005).

Palm Beach means Palm Beach Development Company, L.L.C., a Debtor.

Pan Border means Pan Border Gas Company.

Paulista means Paulista Electrical Distribution, L.L.C., a Debtor.

PBGC means the Pension Benefit Guaranty Corporation.

PBOG means PBOG Corp., a Debtor.

PCB means polychlorinated biphenyl.

PdVSA means Petróleos de Venezuela S.A.

PdVSA Gas means PdVSA Gas, S.A., a subsidiary of PdVSA.

Penalty Claim means any Claim for a fine, penalty, forfeiture, multiple, exemplary or punitive damages or otherwise not predicated upon compensatory damages and that would be subject to subordination in accordance with section 726(a)(4) of the Bankruptcy Code.

Pension Plans means the Enron Cash Balance Plan, the EFS Plan, the Garden State Plan, the San Juan Plan, and the Portland General Plan.

Person means a "person" as defined in section 101(41) of the Bankruptcy Code.

Petition Date means the Initial Petition Date; provided, however, that, with respect to those Debtors which commenced their Chapter 11 Cases subsequent to December 2, 2001, "*Petition Date*" shall refer to the respective dates on which such Chapter 11 Cases were commenced.

Petrobras means Petróleo Brasileiro S.A.

PFIC means passive foreign investment company.

PG&E means Pacific Gas & Electric Company.

PGE means Portland General Electric Company, an Oregon corporation.

PGE By-laws means the by-laws of PGE, which by-laws shall be in form and substance satisfactory to the Creditors' Committee and in substantially the form included in the Plan Supplement.

PGE Certificate of Incorporation means the certificate of incorporation of PGE, which certificate of incorporation shall be in form and substance satisfactory to the Creditors' Committee and in substantially the form included in the Plan Supplement.

PGE Common Stock means the shares of PGE Common Stock authorized and to be issued pursuant to the Plan, which shares shall have a par value of \$0.01 per share, of which twenty million (20,000,000) shares shall be authorized and of which fifteen million (15,000,000) shares shall be issued pursuant to the Plan, and such other rights with respect to dividends, liquidation, voting and other matters as are provided for by applicable nonbankruptcy law or the PGE Certificate of Incorporation and the PGE By-laws.

PGE Trust means the Entity, if jointly determined by the Debtors and the Creditors' Committee, to be created on or subsequent to the Confirmation Date, but prior to the Effective Date to hold the Existing PGE Common Stock or the PGE Common Stock in lieu thereof.

PGE Trust Agreement means, in the event the PGE Trust is created, the PGE Trust Agreement, which agreement shall be in form and substance satisfactory to the Creditors' Committee and substantially in the form included in the Plan Supplement, pursuant to which the PGE Trustee shall manage, administer, operate and liquidate the assets contained in the PGE Trust and distribute the proceeds thereof or the Existing PGE Common Stock or the PGE Common Stock, as the case may be.

PGE Trust Board means, in the event the PGE Trust is created, the group of five (5) Persons selected by the Debtors, after consultation with the Creditors' Committee, and appointed by the Bankruptcy Court, or any replacements thereafter selected in accordance with the provisions of the PGE Trust Agreement.

PGE Trust Interests means the fifteen million (15,000,000) beneficial interests in the PGE Trust to be distributed to holders of Allowed Claims in the event that Enron transfers the Existing PGE Common Stock, or the PGE Common Stock, as the case may be, to the PGE Trust.

PGE Trustee means, in the event the PGE Trust is created, Stephen Forbes Cooper, LLC or such other Entity appointed by the PGE Trust Board and approved by the Bankruptcy Court to administer the PGE Trust in accordance with the provisions of Article XX of the Plan and the PGE Trust Agreement.

PGNiG means Polskie Gornictwo Naftowe i Gazownictwo. S.A.

PGS means Portland General Holdings, Inc., a Debtor.

Pipeline Businesses means those pipeline businesses or other energy related businesses associated with the pipeline businesses which are owned or operated by ENE, ETS and Enron Operations, L.P. that are anticipated to be contributed for shares of CrossCountry common stock pursuant to the Contribution and Separation Agreement.

Pipeline Group Company means each of Citrus, Florida Gas, Citrus Trading, Citrus Energy Services, Northern Plains, Pan Border, Northern Border Pipeline, Northern Border Partners, Northern Border Intermediate Limited Partnership, Transwestern, Transwestern Holding, NBP Services, CGNN Pipeline and their respective subsidiaries. For the purposes of the definition of Pipeline Group Company, subsidiary means, with respect to any person, any corporation, limited liability company, joint venture or partnership of which such person (a) beneficially owns, either directly or indirectly, more than fifty percent (50%) of (i) the total combined voting power of all classes of voting securities of such entity, (ii) the total combined equity interests, or (iii) the capital or profit interests, in the case of a partnership; or (b) otherwise has the power to vote, either directly or indirectly, sufficient securities to elect a majority of the board of directors or similar governing body.

Pipeline Services means Enron Pipeline Services Company, a Debtor.

Plan means the Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code, including, without limitation, the Plan Supplement and the exhibits and schedules thereto, as the same is amended, modified or supplemented from time to time in accordance with the terms and provisions thereof.

Plan Currency means the mixture of Cash, InternationalCo Common Stock, CrossCountry Common Stock, and PGE Common Stock to be distributed to holders of Allowed General Unsecured Claims, Allowed Enron Guaranty Claims, Allowed Wind Guaranty Claims and Allowed Intercompany Claims pursuant to the Plan; provided, however, that, if jointly determined by the Debtors and the Creditors' Committee, "Plan Currency" may include InternationalCo Trust Interests, CrossCountry Trust Interests, PGE Trust Interests and the Remaining Asset Trust Interests.

Plan Securities means InternationalCo Common Stock, CrossCountry Common Stock, and PGE Common Stock; provided, however, that if jointly determined by the Debtors and the Creditors' Committee, "Plan Securities" may include InternationalCo Trust Interests, CrossCountry Trust Interests, PGE Trust Interests and the Remaining Asset Trust Interests.

Plan Supplement means a separate volume, to be filed with the Clerk of the Bankruptcy Court, including, among other documents, forms of the Litigation Trust Agreement, the Special Litigation Trust Agreement, the InternationalCo Trust Agreement, the CrossCountry Trust Agreement, the PGE Trust Agreement, the Remaining Asset Trust Agreement(s), the Common Equity Trust Agreement, the Preferred Equity Trust Agreement, the InternationalCo Articles of Association, the InternationalCo Memorandum of Association, the CrossCountry By-Laws, the CrossCountry Certificate of Incorporation, the PGE By-Laws, the PGE Certificate of Incorporation, the Reorganized Debtor Plan Administration Agreement, the Reorganized Debtors

By-laws, the Reorganized Debtors Certificate of Incorporation, the Severance Settlement Fund Trust Agreement and a schedule or description of Litigation Trust Claims, in each case, consistent with the substance of the economic and governance provisions contained in the Plan, (a) in form and substance satisfactory to the Creditors' Committee and (b) in substance satisfactory to the ENA Examiner. The Plan Supplement (containing drafts or final versions of the foregoing documents) is to be filed with the Clerk of the Bankruptcy Court as early as practicable (but in no event later than ten (10) days) prior to the Ballot Date, or on such other date as the Bankruptcy Court approves.

Poliwatt means Poliwatt Limitada.

Ponderosa means Ponderosa Assets, LP.

Ponderosa Ltd. means Ponderosa Pine Energy Partners, Ltd.

Portland General Plan means the Pension Plan for Employees of Portland General Electric.

Powers Committee means the special investigative committee of the Board, chaired by William K. Powers, Jr., that was appointed on October 28, 2001.

Powers Report means that certain report, dated February 1, 2002, issued by the Powers Committee.

PPA means power purchase agreement.

PPE means Ponderosa Pine Energy, LLC.

PQP means Puerto Quetzal Power LLC.

Preferred Equity Trust means the Entity to be created on the Effective Date to hold the Exchanged Enron Preferred Stock for the benefit of holders of Preferred Equity Trust Interests.

Preferred Equity Trust Agreement means the trust agreement, which agreement shall be in form and substance satisfactory to the Creditors' Committee and substantially in the form contained in the Plan Supplement, pursuant to which the Preferred Equity Trustee shall manage, administer, operate and liquidate the assets contained in the Preferred Equity Trust and distribute the proceeds thereof.

Preferred Equity Trust Board means the group of five (5) Persons selected by the Debtors, after consultation with the Creditors' Committee, and appointed by the Bankruptcy Court, or any replacements thereafter selected in accordance with the provisions of the Preferred Equity Trust Agreement.

Preferred Equity Trust Interests means the beneficial interests in the Preferred Equity Trust, in a number of equal to the outstanding shares of Exchanged Enron Preferred Stock, to be distributed to holders of Allowed Enron Preferred Equity Interests.

Preferred Equity Trustee means Stephen Forbes Cooper, LLC, or such other Entity appointed by the Bankruptcy Court to administer the Preferred Equity Trust in accordance with the terms and provision of Article XXII of the Plan and the Preferred Equity Trust Agreement.

Prime Lease means the May 31, 2001 agreement through which HPL's lease rights were transferred to BAM for an extended term through July 31, 2001.

Prime Lease Assets means the pipeline segments and storage facilities that were part of the Asset Holdings transaction in the Bammel/Triple Lutz financing structure.

Priority Claim means a Priority Non-Tax Claim or a Priority Tax Claim, as the case may be.

Priority Non-Tax Claim means any Claim against the Debtors, other than an Administrative Expense Claim or a Priority Tax Claim, entitled to priority in payment in accordance with sections 507(a), (3), (4), (5), (6), (7) or (9) of the Bankruptcy Code, but only to the extent entitled to such priority.

Priority Tax Claim means any Claim of a governmental unit against the Debtors entitled to priority in payment under sections 502 (i) and 507(a)(8) of the Bankruptcy Code.

PRM means Price Risk Management Assets.

Pro Rata Share means with respect to Claims or Equity Interests (a) within the same Class or sub-Class, the proportion that a Claim or Equity Interest bears to the sum of all Claims and/or Equity Interests, as the case may be, within such Class or sub-Class, and (b) among all Classes, the proportion that a Class of Claims or Equity Interests bears to the sum of all Claims and/or Equity Interests, as the case may be; provided, however, that, notwithstanding the foregoing, for purposes of distributing Litigation Trust Interest and Special Litigation Trust Interests, (1) "Pro Rata Share" shall not include Enron Guaranty Claims, Wind Guaranty Claims and Intercompany Claims and (2) all General Unsecured Claims shall be deemed to be treated as one Class, calculated on a Consolidated Basis.

Promigas means Promotora de la Interconexion de Los Gasoductos de la Costa Atlantica S.A. E.S.P.

psig means pounds per square inch gauge.

Psyche means Psyche, L.L.C.

PTC means Portland General Transition Company, a Debtor.

PUC means Public Utility Commission.

PUD means People's Utility District.

PUHCA means the Public Utility Holding Company Act of 1935, as amended, 14 U.S.C. §§ 79, et seq.

Pulp & Paper means Pulp & Paper Risk Management Consulting, L.P.

PwC UK means Pricewaterhouse Coopers LLP, a limited liability partnership registered in England with registered number OC303525.

PWC US means PricewaterhouseCoopers.

PX means the California Power Exchange.

Pyramid I means Pyramid I Asset, L.L.C.

Qwest means Qwest Communications Corporation.

Rabobank means Coopertieve Centrale Raiffeisen-Boerenleenbank B.A.

RAC means the Risk Assessment and Control Group.

Raptors means the Raptor I-IV SPEs, collectively.

Rawhide means Rawhide Investors LLC.

RBC means the Royal Bank of Canada.

RBSF means RBS Financial Trading Company Limited.

Record Date means the date or dates established by the Bankruptcy Court in the Confirmation Order for the purpose of determining the holders of Allowed Claims and Allowed Equity Interests entitled to receive distributions pursuant to the Plan.

REIT means a Real Estate Investment Trust under section 856 of the Internal Revenue Code.

Reliant means Reliant Energy Services, Inc.

Remaining Asset Trust Agreements means the Remaining Asset Trust Agreement(s), in form and substance satisfactory to the Creditors' Committee and substantially in the form contained in the Plan Supplement, pursuant to which the Remaining Asset Trustee shall manage, administer and operate the Remaining Assets and distribute the proceeds thereof, if any.

Remaining Asset Trust Board means the group of five (5) Persons selected by the Debtors, after consultation with (a) the Creditors' Committee with respect to four (4) of the Debtors' selections and (b) the ENA Examiner with respect to one (1) of the Debtors' selections, and appointed prior to the Effective Date by the Bankruptcy Court, or any replacements thereafter selected in accordance with the provisions of the respective Remaining Asset Trust(s) Agreement(s).

Remaining Asset Trust Interests means the three million (3,000,000) beneficial interests in the Remaining Asset Trust(s) to be deemed to be distributed to holders of Allowed Claims pursuant to the terms and conditions of Article XXI of the Plan.

Remaining Asset Trustee means Stephen Forbes Cooper, LLC, or such other Entity appointed by the Remaining Asset Trust Board to administer the Remaining Asset Trust(s) in accordance with the terms and provisions of Article XXI of the Plan and the respective Remaining Asset Trust Agreements.

Remaining Asset Trusts means the trust(s), if jointly determined by the Debtors and the Creditors' Committee, to be created on or prior to the Effective Date in accordance with the provisions of Article XXI of the Plan and the Remaining Asset Trust Agreement(s) for the benefit of holders of Allowed General Unsecured Claims and such other Allowed Claims and Allowed Equity Interests in accordance with the terms and provisions of the Plan.

Remaining Assets means from and after the Effective Date, all Assets of the Reorganized Debtors, other than (a) Creditor Cash on the Effective Date, (b) the Litigation Trust Claims, (c) the Special Litigation Trust Claims, (d) claims and causes of action subject to the Severance Settlement Fund Litigation, and (e) to the extent not sold pursuant to a Sale Transaction, (i) InternationalCo Common Stock, (ii) CrossCountry Common Stock, and (iii) Existing PGE Common Stock or PGE Common Stock, as the case may be.

REMIC means a Real Estate Mortgage Investment Conduit under section 860D of the Internal Revenue Code.

Reorganized Debtor Plan Administration Agreement means the agreement prescribing the powers, duties and rights of the Reorganized Debtor Plan Administrator in administering the Plan, which agreement shall be in form and substance satisfactory to the Creditors' Committee and in substantially the form included in the Plan Supplement.

Reorganized Debtor Plan Administrator means Stephen Forbes Cooper, LLC, retained, as of the Effective Date, by the Reorganized Debtors as the employee responsible for, among other things, the matters described in Section 32.2 of the Plan.

Reorganized Debtors means the Debtors, from and after the Effective Date.

Reorganized Debtors By-laws means the by-laws of the Reorganized Debtors, including Reorganized ENE, which by-laws shall be in form and substance satisfactory to the Creditors' Committee and in substantially the form included in the Plan Supplement.

Reorganized Debtors Certificate of Incorporation means the Certificate of Incorporation of the Reorganized Debtors, which certificate of incorporation shall be in form and substance satisfactory to the Creditors' Committee and in substantially the form included in the Plan Supplement.

Reorganized Debtors Subsidiaries means InternationalCo, CrossCountry, PGE and such other subsidiaries of the Debtors which remain in existence from and after the Effective Date.

Reorganized ENE means ENE, from and after the Effective Date.

Retail Contracts means contracts relating to the supply of natural gas or electricity to commercial or industrial end-users.

Retail Protocol means the Protocol For Settlements Under Retail Customer Contracts, which was approved by the Bankruptcy Court on October 7, 2002 (Docket #6968).

Retail Services means the Enron Companies' retail business unit.

RFP means Request for Proposals.

Rheingold means Rheingold, GmbH.

Richmond Power means Richard Power Enterprise, L.P., a Debtor.

Richter Agreement means the plea agreement, dated February 4, 2003, between Jeffrey S. Richter and the United States Department of Justice, by the United States Attorney's Office for the Northern District of California and the Enron Task Force. The agreement was filed with the United States District Court for the Northern District of California on February 4, 2003.

RICO means Racketeer Influenced Corrupt Organizations Act, 18 U.S.C. § 1961, et seq.

RMTC means Risk Management and Trading Corp., a Debtor.

RTO means Regional Transmission Organization.

S&P means Standard & Poor's, a division of The McGraw-Hill Companies, Inc.

Safe-Harbor Agreements means those forward contracts, swap contracts and other agreements that fall within the safe-harbor provisions of sections 555, 556, 559 or 560 of the Bankruptcy Code.

Sale Transaction means one or more transactions jointly determined by the Reorganized Debtors and the Creditors' Committee, in their sole and absolute discretion, to sell all or a portion of the issued and outstanding InternationalCo Common Stock, CrossCountry Common Stock, Existing PGE Common Stock or PGE Common Stock or any of the assets of InternationalCo, CrossCountry or PGE, which transaction or transactions, if determined to be made, shall be consummated on or prior to the Effective Date.

San Juan Gas means San Juan Gas Company, Inc., a Debtor.

San Juan Plan means the San Juan Gas Pension Plan.

Saras means Sara S.p.A. Raffinene Sarde (Italy).

SCB means Standard Chartered Bank.

SCC means Superior Construction Company, a Debtor.

Schedules means the respective schedules of assets and liabilities, the list of Equity Interests, and the statements of financial affairs filed by the Debtors in accordance with section 521 of the Bankruptcy Code and the Official Bankruptcy Forms of the Bankruptcy Rules as such schedules and statements have been or may be supplemented or amended on or prior to the Effective Date.

SE Acquisition means SE Acquisition, L.P.

SEC means the United States Securities and Exchange Commission.

SECLP means Smith/Enron Cogeneration Limited Partnership.

Second Amended DIP Credit Agreement means the Second Amended and Restated Revolving Credit and Guaranty Agreement dated as of May 9, 2003, by and among ENE, as borrower, each of the direct or indirect subsidiaries of ENE party thereto, as guarantors, the DIP Lenders, JPMCB and Citicorp, as co-administrative agents, Citicorp, as paying agent, and JPMCB, as collateral agent.

Section 510 Enron Common Equity Interest means any Claim of a holder or former holder of an Enron Common Equity Interest for rescission of or damages arising from or relating to the purchase or sale of an Enron Common Equity Interest, subject to subordination in accordance with section 510(b) of the Bankruptcy Code.

Section 510 Enron Preferred Equity Interest means any Claim of a holder or former holder of an Enron Preferred Equity Interest for rescission of or damages arising from or relating to the purchase or sale of an Enron Preferred Equity Interest, subject to subordination in accordance with section 510(b) of the Bankruptcy Code.

Section 510 Enron Senior Notes Claim means any Claim of a holder or former holder of an Enron Senior Notes Claim for rescission of or damages arising from or relating to the purchase or sale of an Enron Senior Note, subject to subordination in accordance with section 510(b) of the Bankruptcy Code.

Section 510 Enron Subordinated Debenture Claim means any Claim of a holder or former holder of an Enron Subordinated Debenture Claim for rescission of or damages arising from or relating to the purchase or sale of an Enron Subordinated Debenture, subject to subordination in accordance with section 510(b) of the Bankruptcy Code.

Secured Claim means a Claim against the estates of the Debtors (a) secured by a Lien on Collateral or (b) subject to setoff under section 553 of the Bankruptcy Code, to the extent of the value of the Collateral or to the extent of the amount subject to setoff, as applicable, as determined in accordance with section 506(a) of the Bankruptcy Code or as otherwise agreed to, in writing, by the (1) Debtors and the holder of such Claim, subject to the consent of the Creditors' Committee, or (2) the Reorganized Debtors and the holder of such Claim, as the case may be; provided, however, that, to the extent that the value of such interest is less than the amount of the Claim which has the benefit of such security, the unsecured portion of such Claim

shall be treated as a General Unsecured Claim unless, in any such case, the Class of which such Claim is a part makes a valid and timely election in accordance with section 1111(b) of the Bankruptcy Code to have such Claim treated as a Secured Claim to the extent allowed.

Securities Act means Securities Act of 1933.

Select means Select Energy, Inc.

Sequoia means Sequoia Financial Assets, L.L.C.

ServiceCo means ServiceCo Holdings, Inc.

SE Thunderbird means SE Thunderbird LP.

Setoff Lift Stay Motions means motions seeking relief from the automatic stay filed by parties seeking to effect setoffs of mutual debts owed as between the Debtors and third parties.

Settling Former Employees means former employees of any Enron Affiliate entitled to receive distributions of Severance Settlement Fund Proceeds in accordance with the terms and conditions of the Severance Settlement Order and the Severance Settlement Fund Trust Agreement.

Severance Settlement means the Stipulation of Settlement of Severance Claims of Similarly-Situated Claimants and Authorizing the Official Employment Related Issues Committee to Commence Certain Avoidance Actions on Behalf of the Estate, dated August 28, 2002.

Severance Settlement Fund Litigation means those claims and causes of action arising from and relating to the payment of stay bonuses to certain of the Debtors' former employees which were assigned to the Employee Committee pursuant to the Severance Settlement Order, including, without limitation, the claims and causes of action which are the subject of litigation styled (a) Theresa A. Allen et al. v. Official Employment-Related Issues Committee; Enron Corp.; Enron North America Corp.; Enron Net Works, L.L.C., Adversary Proceeding No. 03-02084-AJG, currently pending in the Bankruptcy Court, (b) Official Employment-Related Issues Committee of Enron Corp., et al. v. John D. Arnold, et al., Adversary Proceeding No. 03-3522, currently pending in the United States Bankruptcy Court for the Southern District of Texas, (c) Official Employment-Related Issues Committee of Enron Corp., et al. v. James B. Fallon, et al., Adversary Proceeding No. 03-3496, currently pending in the United States Bankruptcy Court for the Southern District of Texas, (d) Official Employment-Related Issues Committee of Enron Corp., et al. v. Jeffrey McMahon, Adversary Proceeding No. 03-3598, currently pending in the United States Bankruptcy Court for the Southern District of Texas, and (e) Official Employment-Related Issues Committee of Enron Corp. v. John J. Lavorato, et al., Adversary No. 03-3721, currently pending in the United States Bankruptcy Court for the Southern District of Texas.

Severance Settlement Fund Proceeds means the net proceeds, if any, to be realized from the Severance Settlement Fund Litigation, which proceeds shall be distributed to

Settling Former Employees in accordance with the terms and conditions of the Severance Settlement Fund Trust Agreement.

Severance Settlement Fund Trust means the trust to be created on or prior to the Effective Date, to be funded from the proceeds, if any, realized from the Severance Settlement Fund Litigation, in accordance with the Severance Settlement Fund Trust Agreement for the benefit of Settling Former Employees.

Severance Settlement Fund Trust Agreement means the trust agreement, substantially in the form contained in the Plan Supplement, pursuant to which the Severance Settlement Fund Trustee shall pursue the Severance Settlement Fund Litigation and distribute the Severance Settlement Fund Proceeds.

Severance Settlement Fund Trustee means the Entity appointed by the Employee Committee to administer the Severance Settlement Fund Trust, and to be compensated from the proceeds, if any, realized from the Severance Settlement Fund Litigation, in accordance with the terms and provisions of the Severance Settlement Fund Trust Agreement.

Severance Settlement Order means the order, dated August 28, 2002, of the Bankruptcy Court approving, among other things, a compromise and settlement of severance claims of similarly-situated claimants and authorizing the Employee Committee to commence certain avoidance actions on behalf of the Debtors and their chapter 11 estates.

SFV means straight-fixed variable.

Shell means The Royal Dutch/Shell Group.

Shell Settlement means the Definitive Agreement entered into between Affiliates of ENE and Shell relating to disputes over the Cuiabá Project.

Sideriver means Sideriver Investments Limited.

SIPP means Sithe/Independence Power Partners, LP.

6.75% Subordinated Debentures means those certain debentures issued in the original aggregate principal amount of Two Hundred Million Dollars (\$200,000,000.00) in accordance with the terms and conditions of the 6.75% Subordinated Indenture.

SK means SK Corporation.

SK-Enron means SK-Enron Co., Ltd.

SK Gas means SK Gas Co., Ltd.

SK Global means SK Global Co. Ltd.

SK Shipping means SK Shipping Co., Ltd.

Smith Street Equity means capital contributions made by the limited partners of Brazos in the original amount of \$8,535,000 made pursuant to that certain First Amended and Restated Agreement of Limited Partnership of Brazos Office Buildings, L.P., dated as of April 4, 1997.

Smith Street Loan means the loan in the original principal amount of \$275,965,000 made pursuant to that certain Credit Agreement, dated April 14, 1997, among Brazos, as borrower, and a syndicate of banks with JPMCB as the agent.

Smurfit means Smurfit-Stone Container Corporation.

Snohomish means Public Utility District No. 1 of Snohomish County.

SO₂ means sulfur dioxide.

Solicitation Agent means

Southern Natural Gas means Southern Natural Gas Company, a subsidiary of El Paso.

Special Litigation Trust means the trust to be created on the Effective Date in accordance with the provisions of Article XIX of the Plan and the Special Litigation Trust Agreement for the benefit of holders of Allowed General Unsecured Claims in accordance with the terms and provisions of Article XIX of the Plan.

Special Litigation Trust Agreement means the Special Litigation Trust Agreement, which agreement shall be in form and substance satisfactory to the Creditors' Committee and substantially in the form contained in the Plan Supplement, pursuant to which the Special Litigation Trust shall pursue the Special Litigation Trust Claims, if applicable, and distribute the proceeds thereof, if any.

Special Litigation Trust Board means the group of up to five (5) Persons appointed prior to the Effective Date by the Bankruptcy Court, all of whom shall be nominated by the Creditors' Committee, or any replacements thereafter selected in accordance with the provisions of the Special Litigation Trust Agreement, who shall determine in accordance with the Special Litigation Trust Agreement whether to prosecute, compromise or discontinue any Special Litigation Trust Claims.

Special Litigation Trust Claims means those claims and causes of action of the Debtors or Debtors in Possession, if any, that are not included in the Assets of any Debtor, including, without limitation, such causes of action against the Debtors' former insiders and such other Entities as may be described in the Special Litigation Trust Agreement or be subject to the Mediation Orders and which are specified in the Plan Supplement; provided, however, that, under no circumstances, shall such claims and causes of action include (a) Litigation Trust Claims to be prosecuted by the Litigation Trust and (b) any claims and causes of action waived and released in accordance with Section 36.5 of the Plan.

Special Litigation Trust Interests means the three million (3,000,000) beneficial interests in the Special Litigation Trust to be deemed to be distributed to holders of Allowed General Unsecured Claims pursuant to Article XIX of the Plan.

Special Litigation Trustee means Stephen Forbes Cooper, LLC or such other Entity appointed by the Special Litigation Trust Board and approved by the Bankruptcy Court to administer the Special Litigation Trust in accordance with the terms and provisions of Article XIX of the Plan and the Special Litigation Trust Agreement.

SPEs means special purpose entities.

SPG means Simon Property Group, LP.

Spokane means Spokane Energy, LLC.

Spokane Trust means the Spokane Energy Funding Trust.

SPPC means Sierra Pacific Power Company.

SSLC means Smith Street Land Company, a Debtor.

State Street means State Street Bank and Trust Company of Connecticut, National Association, a national banking association.

State Street (MA) means State Street Bank and Trust Company, a Massachusetts corporation.

Statutorily Subordinated Claim means any Claim that is subject to subordination under section 510(b) of the Bankruptcy Code, including, without limitation, (i) any and all Claims for fines, penalties, forfeitures, or other non-pecuniary, direct or non-proximate damages and (ii) any and all Claims of a holder or former holder of an Equity Interest for rescission of or damages arising from or relating to the purchase or sale of an Equity Interest.

St. Charles Development means St. Charles Development Company, L.L.C., a Debtor.

Sterling CLN Trust means the Enron Sterling Credit Linked Notes Trust.

Stock Plans means the four fixed Stock Plans under which options for shares of ENE common stock have been or could have been granted to officers, employees and non-employee members of the Board.

Storage Gas means 55 bcf of “*cushion gas*,” and 25 bcf of “*working gas*” that was part of Project Triple Lutz in the Bammel/Triple Lutz financing structure.

Subordinated Claim means a Section 510 Enron Senior Notes Claim, a Section 510 Enron Subordinated Debenture Claim, a Section 510 Enron Preferred Equity Interest Claim,

a Section 510 Enron Common Equity Interest Claim, a Penalty Claim, or an Other Subordinated Claim.

Sundance means Sundance Assets, LP.

Swiss Re means Swiss Reinsurance Company.

Tax Advance means the amount the Debtors or Reorganized Debtors will advance to the Disputed Claims Reserve if the Disputed Claims Reserve has insufficient funds to pay any applicable taxes imposed upon it or its assets.

TBG means Transportadora Brasileira Gasoduto Bolivia – Brasil, S.A.

TBS means Transborder Gas Services Ltd.

TBTu/d means trillion British thermal units per day.

TEPI means Texaco Exploration and Production, Inc.

TETAS means Türkiye Elektrik Ticaret ve Taahut A.S., the state-owned Turkish electricity contracting and trading company.

Texaco means Texaco, Inc.

TGS means Transportadora de Gas del Sur S.A.

The Williams Companies means The Williams Companies, Inc.

Timber means Timber I, LLC.

Tittle Action means the ERISA-related class action styled, C.A. No. H01-3913 (Consolidated); *Pamela M. Tittle, et al. v. Enron Corp., et al.*; In the United States District Court for the Southern District of Texas, Houston Division.

TLS means TLS Investors, L.L.C., a Debtor.

TOH2L means Teeside Operations Holdings 2 Limited.

TOH4L means Teeside Operations Holdings 4 Limited.

TOPrS means Trust Originated Preferred Securities.

TPC means The Protane Corporation, a Debtor.

TPFL means Teeside Power Financing Limited.

TPHL means Teeside Power Holdings Limited.

TPL means Teeside Power Limited.

TPS Dell means TPS Dell, L.L.C.

Trakya means Trakya Elektrik Uretim ve Ticaret A.S.

TransCanada means TransCanada PipeLines Limited.

Transwestern means Transwestern Pipeline Company.

Transwestern Gathering means Transwestern Gathering Company, a Debtor.

Transwestern Holding means Transwestern Holding Company, Inc.

Travelers means Travelers Casualty and Surety Company of America.

Treasury Regulations means regulations promulgated by the U.S. Department of Treasury pursuant to the IRC.

TRH means T. R. Holdings Ltda.

Tribes means the Confederated Tribes of the Warm Springs Reservation of Oregon.

Tribune means Tribune Company.

Trojan means the Trojan Nuclear Plant.

Trojan Decommissioning Plan means the Trojan Nuclear Plant Decommissioning Plan (PGE-1061) which incorporates the Post-Shutdown Decommissioning Activities Report and the License Termination Plan required by 10 CFR 50.82, the Oregon Office of Energy in Oregon Administrative Rule (OAR) 345-026-0370 and 10 CFR 50.54(bb).

TRSA or Transredes means Transredes-Transporte de Hidrocarburos, S.A.

Trust I means Enron Capital Trust I.

Trust II means Enron Capital Trust II.

Trust Beneficiaries means the holders of the Allowed General Unsecured Claims, Allowed Enron Guaranty Claims and Allowed Intercompany Claims.

Trusts means certain liquidating trusts created pursuant to the Plan to hold the stock of [_____] for the benefit of the Trust Beneficiaries.

TSI means Tenant Services, Inc., a Debtor.

TWh means terawatt hours.

UBS means UBS AG.

Unsecured Claim means any Claim against the Debtors, other than an Administrative Expense Claim, a Secured Claim, a Priority Non-Tax Claim, a Priority Tax Claim, a Subordinated Claim, or a Convenience Claim.

URP means Utility Reform Project.

USDOE means the United States Department of Energy.

USFWS means the United States Fish and Wildlife Service.

U.S. Trustee means the Office of the United States Trustee for the Southern District of New York.

Valhalla means Valhalla, GmbH.

Valkyrie means Enron Valkyrie, L.L.C.

Value means the Cash realized, at any time, from the disposition of all or any portion of the Assets; provided, however, that, with respect to the InternationalCo Common Stock, CrossCountry Common Stock, Existing PGE Common Stock and PGE Common Stock, as the case may be, the “Value” thereof as determined by the Bankruptcy Court as of the Confirmation Date; and, provided, further, that, to the extent that all of the InternationalCo Common Stock, CrossCountry Common Stock, Existing PGE Common Stock or PGE Common Stock, as the case may be, is converted into Cash, one or more promissory notes, equity interests of the purchase thereof or such other form of consideration prior to the later to occur of (1) the commencement of distributions with respect thereto and (2) the Effective Date, the “Value” of such amount realized in Cash or the then-fair market value of the consideration received as determined by the Bankruptcy Court; and, provided, further, that to the extent that a portion, but not all, of the InternationalCo Common Stock, CrossCountry Common Stock, Existing PGE Common Stock or PGE Common Stock, as the case may be, is converted into Cash, one or more promissory notes, equity interests of the purchaser thereof or such other form of consideration prior to the later to occur of (1) the commencement of distributions with respect thereto and (2) the Effective Date, the “Value” of such InternationalCo Common Stock, CrossCountry Common Stock, Existing PGE Common Stock or PGE Common Stock, as the case may be, shall be equal to the sum of (i) the Cash or then-fair market value of such consideration as determined by the Bankruptcy Court realized from such disposition plus (ii) the product of (y) such consideration realized per share upon such disposition of InternationalCo Common Stock, CrossCountry Common Stock, Existing PGE Common Stock or PGE Common Stock, as the case may be, times (z) the number of share of InternationalCo Common Stock, CrossCountry Common Stock, Existing PGE Common Stock or PGE Common Stock, respectively, remaining with the Debtors immediately following such disposition.

VEA means Valley Electric Association, Inc.

VEBA means Voluntary Employee Benefit Association.

Vengas means Vengas, S.A.

Ventures means Enron Ventures Corp., a Debtor.

Venue Movants means Dynegy, Inc. (and its affiliates), Statex Petroleum, Packaged Ice, Inc. (and its affiliates), EC Power, Petro-Hunt, L.L.C., Tenaska Marketing Ventures, Pioneer Resources USA, Inc., Pure Resources, Inc., Spinnaker Exploration Company, Equiva Trading Company, Shell Chemical Risk Management Company, Shell Chemical L.P., Dunhill Resources I, LLC, Pamela M. Tittle, Thomas O. Padgett, Gary S. Dreadin, and Southern Ute Indian Tribe d/b/a Red Willow Production Company. Joinders in the transfer motions were filed by Reliant Energy Services, Inc., Anning-Johnson Company, Contour Energy Co., PDM Strockal, Phillips Petroleum Company, El Paso Merchant Energy L.P., the Texas Comptroller of Public Accounts, the Texas Workforce Commission, the Texas General Land Office, the Texas Natural Resource Conservation Commission, the Florida Board of Administration and Exco Resources.

VEPCO means Virginia Electric and Power Company.

V. Holdings means V. Holdings Industries, S.A.

Viking means Viking Gas Transmission Company.

VPP means volumetric production payment.

Wabash means Wabash Valley Power Association.

WarpSpeed means Enron WarpSpeed Services, Inc., a Debtor.

WECC means Western Electricity Coordinating Council.

Wells Fargo means Wells Fargo Bank Minnesota, N.A.

Wessex means Wessex Water Ltd.

West LB means Westdeutsche Landesbank Girozentrale.

WGM means Weil, Gotshal & Manges LLP.

Whitewing LLC means Whitewing Management LLC.

Whitewing LP means Whitewing Associates, L.P.

Wholesale Contracts means physical and financial contracts relating to numerous commodities, including, but not limited to, power, natural gas, interest rates and currencies, crude oil, liquid fuels, coal, pulp and paper, steel, metals, freight, lumber, and weather.

Wholesale Protocol means the protocol for the efficient processing of settlements concerning terminated Safe-Harbor Agreements, dated _____ that was approved by the Bankruptcy Court on _____ (Docket #_____).

Wholesale Services means the Enron Companies' wholesale business unit.

Wilmington means Wilmington Trust Company.

Wiltshire means Wiltshire Financial Asset, LLC.

Wind Development means Enron Wind Development LLC, a Debtor.

Wind Guaranty Claim means any Unsecured Claim, other than an Intercompany Claim, against Wind arising from or relating to an agreement by Wind to guarantee or otherwise satisfy the obligations of another Debtor.

Wind Guaranty Distributive Assets means the Plan Currency to be made available to holders of Allowed Wind Guaranty Claims in an amount equal to the sum of (A) the product of (i) seventy percent (70%) times (ii) the lesser of (a) the sum of the Wind Guaranty Claims and (b) the Value of Wind's Assets minus an amount equal to the sum of (1) one hundred percent (100%) of Wind's Administrative Expense Claims, Secured Claims and Priority Claims plus (2) an amount equal to the product of Wind's Convenience Claim Distribution Percentage times Wind's Convenience Claims times (iii) a fraction, the numerator of which is equal to the amount of the Wind Guaranty Claims and the denominator of which is equal to the sum of Wind's (1) General Unsecured Claims, (2) Wind Guaranty Claims and the Intercompany Claims plus (B) the product of (i) fifteen percent (15%) times (ii) the Value of all of the Debtors' Assets minus an amount equal to the sum of (1) one hundred percent (100%) of all Debtors' Administrative Expense Claims, Secured Claims and Priority Claims, calculated on a Consolidated Basis, plus (2) the sum of the products of each Debtors' Convenience Claims times its respective Convenience Claim Distribution Percentage times (iii) a fraction, the numerator of which is equal to the amount of Wind Guaranty Claims and the denominator of which is equal to the sum of (y) all Debtors' General Unsecured Claims, calculated on a Consolidated Basis and (z) fifty percent (50%) of all Enron Guaranty Claims and Wind Guaranty Claims.

Winterthur means Winterthur International Insurance Company Ltd.

WPE means White Pine Energy, LLC.

WSCC means Western System Coordinating Council.

WWP means The Washington Water Power Company, predecessor to Avista.

YGC means Yuchengco Group of Companies.

Yosemite I means Yosemite Securities Trust I.

Yosemite Securities means Yosemite Securities Company Ltd.

YPEB means Yacimientos Petroliferos Fiscales Bolivianos.

Zephyrus means Zephyrus Investments L.L.C.

Zond Minnesota means Zond Minnesota Construction Company, LLC, a Debtor.

Zond Pacific means Zond Pacific, LLC, a Debtor.

ZWHC means ZWHC LLC, a Debtor.

Appendix B: List of Debtors, Tax ID Numbers, Case Numbers, and Petition Dates

	Entity	Tax / Federal ID Number	Case Number	Date and Time Petition Filed
1.	Enron Metals & Commodity Corp.	13-3910153	01-16033	12/2/01 4:28 am
2.	Enron Corp.	47-0255140	01-16034	12/2/01 4:56 am
3.	Enron North America Corp.	76-0318139	01-16035	12/2/01 5:07 am
4.	Enron Power Marketing, Inc.	76-0413675	01-16036	12/2/01 5:22 am
5.	PBOG Corp.	76-0698198	01-16037	12/2/01 5:32 am
6.	Smith Street Land Company	76-0348670	01-16038	12/2/01 5:40 am
7.	Enron Broadband Services, Inc.	93-1205987	01-16039	12/2/01 5:51 am
8.	Enron Energy Services Operations, Inc.	76-0551327	01-16040	12/2/01 6:02 am
9.	Enron Energy Marketing Corp.	94-3240290	01-16041	12/2/01 6:14 am
10.	Enron Energy Services, Inc.	76-0551325	01-16042	12/2/01 6:23 am
11.	Enron Energy Services, LLC	52-2074178	01-16043	12/2/01 6:40 am
12.	Enron Transportation Services Company	76-0323922	01-16044	12/2/01 6:50 am
13.	BAM Leasing Company (correct legal entity BAM Lease Company)	76-0673771	01-16045	12/2/01 7:03 am
14.	ENA Asset Holdings L.P.	76-0629563	01-16046	12/2/01 7:13 am
15.	Enron Gas Liquids, Inc.	76-0193183	01-16048	12/3/01 4:08 am
16.	Enron Global Markets LLC	47-0255140 ¹	01-16076	12/4/01 11:00 pm
17.	Enron Net Works LLC	76-0255140 ²	01-16078	12/4/01 11:21 pm
18.	Enron Industrial Markets LLC	76-0255140 ³	01-16080	12/4/01 11:33 pm
19.	Operational Energy Corp.	95-4168461	01-16109	12/6/01 11:19 pm
20.	Enron Engineering & Construction Company	76-0172740	01-16110	12/6/01 11:26 pm
21.	Enron Engineering & Operational Services Company	52-2328736	01-16111	12/6/01 11:32 pm
22.	Garden State Paper Company, LLC	76-0684706 ⁴	01-16280	12/17/01 4:08 pm
23.	Palm Beach Development Company, L.L.C.	76-0318139 ⁵	01-16319	12/18/01 7:18 pm
24.	Tenant Services, Inc.	52-2205414	01-16428	12/20/01 11:43 pm
25.	Enron Energy Information Solutions, Inc.	25-1642266	01-16429	12/21/01 12:19 am
26.	EESO Merchant Investments, Inc.	52-2310215	01-16430	12/21/01 12:50 am
27.	Enron Federal Solutions, Inc.	76-0571895	01-16431	12/21/01 1:04 am
28.	Enron Freight Markets Corp.	36-4308789	01-16467	12/21/01 11:13 pm

¹ Enron Corp.'s ID - treated as a division of its single member owner for FIT purposes

² Enron Corp.'s ID - treated as a division of its single member owner for FIT purposes

³ Enron Corp.'s ID - treated as a division of its single member owner for FIT purposes

⁴ Sundance Industrial Partners, L.P.'s ID – Treated as a division of its single member owner for FIT purposes

⁵ ENA's I.D. – treated as a division for FIT purposes

	Entity	Tax / Federal ID Number	Case Number	Date and Time Petition Filed
29.	Enron Broadband Services, L.P.	93-1311605	01-16483	12/24/01 2:16 pm
30.	Enron Energy Services North America, Inc.	94-2331224	02-10007	01/02/02 6:45 pm
31.	Enron LNG Marketing LLC	51-0406201 ⁶	02-10038	01/04/02 6:36 pm
32.	Calypso Pipeline, LLC	76--0486649 ⁷	02-10059	01/07/02 9:07 pm
33.	Enron Global LNG LLC	76--0486649 ⁸	02-10060	01/07/02 9:09 pm
34.	Enron International Fuel Management Company	76-0616051	02-10061	01/07/02 9:16 pm
35.	Enron Natural Gas Marketing Corp.	76-0481290	02-10132	01/11/02 9:31 pm
36.	ENA Upstream Company LLC	76-0318139 ⁹	02-10232	01/17/02 4:28 pm
37.	Enron Liquid Fuels, Inc.	76-0387023	02-10252	01/18/02 7:30 pm
38.	Enron LNG Shipping Company	none ¹⁰	02-10346	01/24/02 8:52 pm
39.	Enron Property & Services Corp.	76-0487744	02-10464	02/01/02 2:34 pm
40.	Enron Capital & Trade Resources International Corp.	76-0482792	02-10613	02/11/02 7:34 pm
41.	Enron Communications Leasing Corp.	76-0611232	02-10632	02/12/02 5:31 pm
42.	Enron Wind Corp.	77-0085374	02-10743	02/20/02 7:32 am
43.	Enron Wind Systems, Inc.	95-3595766	02-10747	02/20/02 8:08 am
44.	Enron Wind Energy Systems Corp.	77-0086291	02-10748	02/20/02 8:40 am
45.	Enron Wind Maintenance Corp.	77-0397106	02-10751	02/20/02 9:21 am
46.	Enron Wind Constructors Corp.	77-0102514	02-10755	02/20/02 9:54 am
47.	EREC Subsidiary I, LLC (Enron Wind Systems, LLC as of 4/19/02)	76-0514761 ¹¹	02-10757	02/20/02 11:11 am
48.	EREC Subsidiary II, LLC (Enron Wind Constructors LLC as of 4/19/02)	76-0514761 ¹¹	02-10760	02/20/02 12:21 pm
49.	EREC Subsidiary III, LLC (Enron Wind Energy Systems LLC as of 4/19/02)	76-0514761 ¹¹	02-10761	02/20/02 1:26 pm
50.	EREC Subsidiary IV, LLC (Enron Wind Maintenance LLC as of 4/19/02)	76-0514761 ¹¹	02-10764	02/20/02 2:00 pm
51.	EREC Subsidiary V, LLC (Enron Wind LLC as of 4/19/02)	76-0514761 ¹¹	02-10766	02/20/02 2:38 pm
52.	Intratex Gas Company	74-1652491	02-10939	03/01/02 5:02 pm
53.	Enron Processing Properties, Inc.	76-0531858	02-11123	03/12/02 6:08 pm
54.	Enron Methanol Company	76-0266729	02-11239	03/18/02 4:18 pm
55.	Enron Ventures Corp.	76-0525820	02-11242	03/18/02 4:47 pm
56.	Enron Mauritius Company	none ¹²	02-11267	03/19/02 6:00 pm
57.	Enron India Holdings Ltd.	none ¹³	02-11268	03/19/02 6:18 pm

⁶ Treated as a partnership for tax purposes

⁷ same as parent Atlantic Commercial Finance Inc

⁸ same as parent Atlantic Commercial Finance Inc

⁹ ENA's ID - treated as a division for FIT purposes

¹⁰ This entity is a Cayman Islands company, and therefor, has no tax ID.

¹¹ EREC's ID-treated as a division of its single member owner for FIT purposes.

	Entity	Tax / Federal ID Number	Case Number	Date and Time Petition Filed
58.	Offshore Power Production C.V.	none ¹⁴	02-11272	03/20/02 12:00 pm
59.	The New Energy Trading Company	76-0696361	02-11824	04/16/02 8:19 pm
60.	EES Service Holdings, Inc.	52-2343627	02-11884	04/18/02 5:54 pm
61.	Enron Wind Development LLC	76-0514751 ¹¹	02-12104	05/01/02 7:15 pm
62.	ZWHC LLC	76-0514751 ¹¹	02-12105	05/01/02 7:47 pm
63.	Zond Pacific, LLC	76-0514751 ¹¹	02-12106	05/01/02 8:25 pm
64.	Enron Reserve Acquisition Corp.	76-0323755	02-12347	05/16/02 6:01 pm
65.	National Energy Production Corporation (EPC Estate Services, Inc. as of 9/18/02)	76-0540797	02-12398	05/20/02 1:35 pm
66.	Enron Power & Industrial Construction Company	52-2267528	02-12400	05/20/02 1:49 pm
67.	NEPCO Power Procurement Company	52-2310299	02-12402	05/20/02 2:00 pm
68.	NEPCO Services International, Inc.	52-2084929	02-12403	05/20/02 2:11 pm
69.	San Juan Gas Company, Inc.	76-0318139 ¹⁵	02-12902	06/12/02 0:58 am
70.	EBF LLC	76-0683335 ¹⁶	02-13702	07/31/02 5:50 pm
71.	Zond Minnesota Construction Company LLC	52-2061866	02-13723	08/01/02 6:09 pm
72.	Enron Fuels International, Inc.	76-0400036	02-14046	08/19/02 6:44 pm
73.	E Power Holdings Corp.	52-2209612	02-14632	09/20/02 7:37 pm
74.	EFS Construction Management Services, Inc.	52-2329005	02-14885	10/02/02 2:34 pm
75.	Enron Management, Inc.	76-0388554	02-14977	10/07/02 6:33 pm
76.	Enron Expat Services, Inc.	76-0324317	02-15716	11/14/02 4:41 pm
77.	Artemis Associates, LLC	76-0567413	02-16441	12/23/02 6:05 pm
78.	Clinton Energy Management Services, Inc.	31-1162118	02-16492	12/26/02 2:46 pm
79.	LINGTEC Constructors L.P.	98-0203303	03-10106	01/09/03 3:27 pm
80.	EGS New Ventures Corp.	76-0397088	03-10673	02/05/03 1:58 pm
81.	Louisiana Gas Marketing Company	73-1099802	03-10676	02/05/03 2:57 pm
82.	Louisiana Resources Company	73-0966930	03-10678	02/05/03 3:46 pm
83.	LGMI, Inc.	73-1422277	03-10681	02/05/03 4:28 pm
84.	LRCI, Inc.	73-1422279	03-10682	02/05/03 5:09 pm
85.	Enron Communications Group, Inc.	91-1799114	03-11364	03/10/03 4:15 pm
86.	EnRock Management, LLC	91-1952830	03-11369	03/10/03 5:25 pm
87.	ECI-Texas, L.P.	91-1952832	03-11371	03/10/03 6:03 pm
88.	EnRock, L.P.	91-1952833	03-11373	03/10/03 6:41 pm
89.	ECI-Nevada Corp.	93-1262453	03-11374	03/10/03 7:05 pm
90.	Enron Alligator Alley Pipeline Company	76-0651700	03-12088	04/04/03 3:51 pm
91.	Enron Wind Storm Lake I LLC	76-0514751 ¹¹	03-13151	05/16/03 4:17 pm
92.	ECT Merchant Investments Corp.	76-0599617	03-13154	05/16/03 4:41 pm

¹² This entity is a Mauritius company, and therefor, has no tax ID.

¹³ This entity is a Cayman Islands company, and therefor, has no tax ID.

¹⁴ This entity is a Netherlands partnership, and therefor, has no tax ID

¹⁵ Puerto Rico Tax ID number

¹⁶ ENA's I.D. – treated as a division for FIT purposes.

	Entity	Tax / Federal ID Number	Case Number	Date and Time Petition Filed
93.	EnronOnline, LLC	76-0255140 ³	03-13155	05/16/03 5:02 pm
94.	St. Charles Development Company, L.L.C.	76-0318139 ¹⁶	03-13156	05/16/03 5:20 pm
95.	Calcasieu Development Company, L.L.C.	76-0318139 ¹⁶	03-13157	05/16/03 5:35 pm
96.	Calvert City Power I, L.L.C.	76-0318139 ¹⁶	03-13158	05/16/03 6:17 pm
97.	Enron ACS, Inc.	76-0158608	03-13159	05/16/03 6:42 pm
98.	LOA, Inc.	76-0158609	03-13160	05/16/03 7:01 pm
99.	Enron India LLC	none	03-13234	05/19/03 7:40 pm
100.	Enron International Inc.	76-486649 ¹⁷	03-13235	05/19/03 8:03 pm
101.	Enron International Holdings Corp.	76-0395191	03-13236	05/19/03 8:12 pm
102.	Enron Middle East LLC	76-0486649 ¹⁷	03-13237	05/19/03 8:31 pm
103.	Enron WarpSpeed Services, Inc.	68-0378827	03-13238	05/19/03 8:43 pm
104.	Modulus Technologies, Inc.	76-0376050	03-13239	05/19/03 8:53 pm
105.	Enron Telecommunications, Inc.	93-1287862	03-13240	05/19/03 9:05 pm
106.	DataSystems Group, Inc.	76-0308086	03-13241	05/19/03 9:20 pm
107.	Risk Management & Trading Corp.	76-0539176	03-13259	05/20/03 12:57 pm
108.	Omicron Enterprises, Inc.	76-0567108	03-13446	05/29/03 3:49 pm
109.	EFS I, Inc.	25-1754253	03-13447	05/29/03 4:10 pm
110.	EFS II, Inc.	23-2116617	03-13451	05/29/03 4:42 pm
111.	EFS III, Inc.	22-3095720	03-13453	05/29/03 5:00 pm
112.	EFS V, Inc.	51-0363392	03-13454	05/29/03 5:19 pm
113.	EFS VI, Inc.	22-3310495	03-13457	05/29/03 5:39 pm
114.	EFS VII, Inc.	51-0363386	03-13459	05/29/03 5:55 pm
115.	EFS IX, Inc.	51-0363385	03-13460	05/29/03 6:41 pm
116.	EFS X, Inc.	54-1692585	03-13461	05/29/03 6:59 pm
117.	EFS XI, Inc.	54-1579059	03-13462	05/29/03 7:31 pm
118.	EFS XII, Inc.	54-1868064	03-13463	05/29/03 7:47 pm
119.	EFS XV, Inc.	25-1644666	03-13465	05/29/03 8:00 pm
120.	EFS XVII, Inc.	51-0363387	03-13467	05/29/03 8:17 pm
121.	Jovinole Associates	25-1478670	03-13468	05/29/03 8:47 pm
122.	EFS Holdings, Inc.	25-1541640	03-13469	05/29/03 8:56 pm
123.	Enron Operations Services Corp.	76-0402581	03-13489	05/30/03 1:17 pm
124.	Green Power Partners I LLC	76-0514751 ¹¹	03-13500	05/30/03 3:12 pm
125.	TLS Investors, L.L.C.	76-0599617 ¹⁸	03-13502	05/30/03 3:39 pm
126.	ECT Securities Limited Partnership	76-0577980	03-13644	06/05/03 6:52 pm
127.	ECT Securities LP Corp.	84-1470756	03-13647	06/05/03 7:05 pm
128.	ECT Securities GP Corp.	76-0577979	03-13649	06/05/03 7:21 pm
129.	KUCC Cleburne, LLC	76-0318139 ¹⁶	03-13862	06/13/03 4:51 pm
130.	Enron International Asset Management Corp.	76-0515860	03-13877	06/13/03 8:00 pm
131.	Enron Brazil Power Holdings XI Ltd.	98-0214759	03-13878	06/13/03 8:22 pm

¹⁷ ACFI's ID – treated as a division of its single member owner for FIT purposes.

¹⁸ ECTMI's ID – treated as a division for FIT purposes.

	Entity	Tax / Federal ID Number	Case Number	Date and Time Petition Filed
132.	Enron Holding Company L.L.C.	76-0456367	03-13879	06/13/03 8:32 pm
133.	Enron Development Management Ltd.	none	03-13880	06/13/03 8:44 pm
134.	Enron International Korea Holdings Corp.	76-0602854	03-13881	06/13/03 8:54 pm
135.	Enron Caribe VI Holdings Ltd.	98-0197192	03-13882	06/13/03 9:42 pm
136.	Enron International Asia Corp.	76-0493058	03-13883	06/13/03 9:52 pm
137.	Enron Brazil Power Investments XI Ltd.	98-0214761	03-13884	06/13/03 10:04 pm
138.	Paulista Electrical Distribution, L.L.C.	52-2158993	03-13885	06/13/03 10:14 pm
139.	Enron Pipeline Construction Services Company	47-0624174	03-13915	06/16/03 4:48 pm
140.	Enron Pipeline Services Company	76-0656639	03-13918	06/16/03 5:07 pm
141.	Enron Trailblazer Pipeline Company	47-0624170	03-13919	06/16/03 5:22 pm
142.	Enron Liquid Services Corp.	76-0474342	03-13920	06/16/03 5:34 pm
143.	Enron Machine and Mechanical Services, Inc.	76-0588663	03-13926	06/16/03 5:49 pm
144.	Enron Commercial Finance Ltd.	none	03-13930	06/16/03 6:11 pm
145.	Enron Permian Gathering Inc.	76-0449256	03-13949	06/17/03 3:10 pm
146.	Transwestern Gathering Company	76-0452510	03-13950	06/17/03 3:25 pm
147.	Enron Gathering Company	76-0452510	03-13952	06/17/03 3:39 pm
148.	EGP Fuels Company	76-0387024	03-13953	06/17/03 3:56 pm
149.	Enron Asset Management Resources, Inc.	76-0659667	03-13957	06/17/03 4:18 pm
150.	Enron Brazil Power Holdings I Ltd.	98-0171153	3-14053	06/20/03 3:57 pm
151.	Enron do Brazil Holdings Ltd.	98-0202613	03-14054	06/20/03 4:12 pm
152.	Enron Wind Storm Lake II LLC	77-0397105	03-14065	06/20/03 6:45 pm
153.	Enron Renewable Energy Corp.	76-0514751	03-14067	06/20/03 7:00 pm
154.	Enron Acquisition III Corp.	76-0545239	03-14068	06/20/03 7:14 pm
155.	Enron Wind Lake Benton LLC	95-4654975	03-14069	06/20/03 7:29 pm
156.	Superior Construction Company	52-2086470	03-14070	06/20/03 7:41 pm
157.	EFS IV, Inc.	22-3091119	03-14126	06/20/03 4:57 pm
158.	EFS VIII, Inc.	25-1013720	03-14130	06/23/03 5:29 pm
159.	EFS XIII, Inc.	59-0711627	03-14131	06/23/03 6:14 pm
160.	Enron Credit Inc.	51-0407930	03-14175	06/25/03 7:38 pm
161.	Enron Power Corp.	76-0275808	03-14176	06/25/03 7:58 pm
162.	Richmond Power Enterprise, L.P.	76-0545245	03-14177	06/25/03 8:06 pm
163.	ECT Strategic Value Corp.	47-0681394	03-14178	06/25/03 8:18 pm
164.	Enron Development Funding Ltd.	none	03-14185	06/26/03 1:42 pm
165.	Atlantic Commercial Finance Inc.	76-0486649	03-14223	06/27/03 7:08 pm
166.	The Protane Corporation	34-0791662	03-14224	06/27/03 7:20 pm
167.	Enron Asia Pacific / Africa / China LLC	none	03-14225	06/27/03 7:33 pm
168.	Enron Development Corp.	76-0366259	03-14226	06/27/03 7:44 pm
169.	ET Power 3 LLC	none	03-14227	06/27/03 7:55 pm
170.	Nowa Sarzyna Holding B.V.	98-0218799	03-14228	06/27/03 8:11 pm
171.	Enron South America LLC	none	03-14229	06/27/03 8:21 pm
172.	Enron Global Power & Pipelines LLC	76-0456366	03-14230	06/27/03 8:32 pm
173.	Portland General Holdings, Inc.	93-0925597	03-14231	06/27/03 8:45 pm
174.	Portland Transition Company, Inc.	91-1824218	03-14232	06/27/03 9:12 pm

Appendix C: Estimated Assets, Claims and Distributions
[TO BE INSERTED]

Appendix D: Filing of Schedules and Statements

	Entity	Case Number	Date Schedules and Statement Filed	Claims Bar Date
1.	Enron Metals & Commodity Corp.	01-16033	June 17, 2002	October 15, 2002
2.	Enron Corp.	01-16034	June 17, 2002	October 15, 2002
3.	Enron North America Corp.	01-16035	June 17, 2002	October 15, 2002
4.	Enron Power Marketing, Inc.	01-16036	June 17, 2002	October 15, 2002
5.	PBOG Corp.	01-16037	June 17, 2002	October 15, 2002
6.	Smith Street Land Company	01-16038	June 17, 2002	October 15, 2002
7.	Enron Broadband Services, Inc.	01-16039	June 17, 2002	October 15, 2002
8.	Enron Energy Services Operations, Inc.	01-16040	June 17, 2002	October 15, 2002
9.	Enron Energy Marketing Corp.	01-16041	June 17, 2002	October 15, 2002
10.	Enron Energy Services, Inc.	01-16042	June 17, 2002	October 15, 2002
11.	Enron Energy Services, LLC	01-16043	June 17, 2002	October 15, 2002
12.	Enron Transportation Services Company	01-16044	June 17, 2002	October 15, 2002
13.	BAM Leasing Company (correct legal entity BAM Lease Company)	01-16045	June 17, 2002	October 15, 2002
14.	ENA Asset Holdings L.P.	01-16046	June 17, 2002	October 15, 2002
15.	Enron Gas Liquids, Inc.	01-16048	June 17, 2002	October 15, 2002
16.	Enron Global Markets LLC	01-16076	June 17, 2002	October 15, 2002
17.	Enron Net Works LLC	01-16078	June 17, 2002	October 15, 2002
18.	Enron Industrial Markets LLC	01-16080	June 17, 2002	October 15, 2002
19.	Operational Energy Corp.	01-16109	June 17, 2002	October 15, 2002
20.	Enron Engineering & Construction Company	01-16110	June 17, 2002	October 15, 2002
21.	Enron Engineering & Operational Services Company	01-16111	June 17, 2002	October 15, 2002
22.	Garden State Paper Company, LLC	01-16280	June 17, 2002	October 15, 2002
23.	Palm Beach Development Company, L.L.C.	01-16319	June 17, 2002	October 15, 2002
24.	Tenant Services, Inc.	01-16428	June 17, 2002	October 15, 2002
25.	Enron Energy Information Solutions, Inc.	01-16429	June 17, 2002	October 15, 2002
26.	EESO Merchant Investments, Inc.	01-16430	June 17, 2002	October 15, 2002
27.	Enron Federal Solutions, Inc.	01-16431	June 17, 2002	October 15, 2002
28.	Enron Freight Markets Corp.	01-16467	June 17, 2002	October 15, 2002
29.	Enron Broadband Services, L.P.	01-16483	June 17, 2002	October 15, 2002
30.	Enron Energy Services North America, Inc.	02-10007	June 17, 2002	October 15, 2002
31.	Enron LNG Marketing LLC	02-10038	June 17, 2002	October 15, 2002
32.	Calypso Pipeline, LLC	02-10059	June 17, 2002	October 15, 2002
33.	Enron Global LNG LLC	02-10060	June 17, 2002	October 15, 2002
34.	Enron International Fuel Management Company	02-10061	June 17, 2002	October 15, 2002
35.	Enron Natural Gas Marketing Corp.	02-10132	June 17, 2002	October 15, 2002
36.	ENA Upstream Company LLC	02-10232	June 17, 2002	October 15, 2002
37.	Enron Liquid Fuels, Inc.	02-10252	June 17, 2002	October 15, 2002
38.	Enron LNG Shipping Company	02-10346	June 17, 2002	October 15, 2002
39.	Enron Property & Services Corp.	02-10464	June 17, 2002	October 15, 2002
40.	Enron Capital & Trade Resources International Corp.	02-10613	June 17, 2002	October 15, 2002
41.	Enron Communications Leasing Corp.	02-10632	June 17, 2002	October 15, 2002
42.	Enron Wind Corp.	02-10743	June 17, 2002	October 15, 2002
43.	Enron Wind Systems, Inc.	02-10747	June 17, 2002	October 15, 2002
44.	Enron Wind Energy Systems Corp.	02-10748	June 17, 2002	October 15, 2002
45.	Enron Wind Maintenance Corp.	02-10751	June 17, 2002	October 15, 2002
46.	Enron Wind Constructors Corp.	02-10755	June 17, 2002	October 15, 2002
47.	EREC Subsidiary I, LLC (Enron Wind Systems, LLC as of 4/19/02)	02-10757	June 17, 2002	October 15, 2002
48.	EREC Subsidiary II, LLC (Enron Wind Constructors LLC as of 4/19/02)	02-10760	June 17, 2002	October 15, 2002
49.	EREC Subsidiary III, LLC (Enron Wind Energy Systems LLC as of 4/19/02)	02-10761	June 17, 2002	October 15, 2002
50.	EREC Subsidiary IV, LLC (Enron Wind Maintenance LLC as of 4/19/02)	02-10764	June 17, 2002	October 15, 2002
51.	EREC Subsidiary V, LLC (Enron Wind LLC as of 4/19/02)	02-10766	June 17, 2002	October 15, 2002
52.	Intratex Gas Company	02-10939	July 16, 2002	October 15, 2002
53.	Enron Processing Properties, Inc.	02-11123	July 25, 2002	October 15, 2002
54.	Enron Methanol Company	02-11239	July 30, 2002	October 15, 2002
55.	Enron Ventures Corp.	02-11242	July 30, 2002	October 15, 2002

	Entity	Case Number	Date Schedules and Statement Filed	Claims Bar Date
56.	Enron Mauritius Company	02-11267	July 30, 2002	October 15, 2002
57.	Enron India Holdings Ltd.	02-11268	July 30, 2002	October 15, 2002
58.	Offshore Power Production C.V.	02-11272	July 30, 2002	October 15, 2002
59.	The New Energy Trading Company	02-11824	August 28, 2002	October 31, 2002
60.	EES Service Holdings, Inc.	02-11884	August 28, 2002	October 31, 2002
61.	Enron Wind Development LLC	02-12104	September 13, 2002	December 2, 2002
62.	ZWHC LLC	02-12105	September 13, 2002	December 2, 2002
63.	Zond Pacific, LLC	02-12106	September 13, 2002	December 2, 2002
64.	Enron Reserve Acquisition Corp.	02-12347	September 30, 2002	December 2, 2002
65.	National Energy Production Corporation (EPC Estate Services, Inc. as of 9/18/02)	02-12398	September 30, 2002	December 2, 2002
66.	Enron Power & Industrial Construction Company	02-12400	September 30, 2002	December 2, 2002
67.	NEPCO Power Procurement Company	02-12402	September 30, 2002	December 2, 2002
68.	NEPCO Services International, Inc.	02-12403	September 30, 2002	December 2, 2002
69.	San Juan Gas Company, Inc.	02-12902	September 30, 2002	December 2, 2002
70.	EBF LLC	02-13702	September 30, 2002	December 2, 2002
71.	Zond Minnesota Construction Company LLC	02-13723	September 13, 2002	December 2, 2002
72.	Enron Fuels International, Inc.	02-14046	December 18, 2002	February 28, 2003
73.	E Power Holdings Corp.	02-14632	December 18, 2002	February 28, 2002
74.	EFS Construction Management Services, Inc.	02-14885	February 13, 2003	April 30, 2003
75.	Enron Management, Inc.	02-14977	February 13, 2003	April 30, 2003
76.	Enron Expat Services, Inc.	02-15716	March 28, 2003	May 30, 2003
77.	Artemis Associates, LLC	02-16441	March 28, 2003	May 30, 2003
78.	Clinton Energy Management Services, Inc.	02-16492	March 28, 2003	May 30, 2003
79.	LINGTEC Constructors L.P.	03-10106	March 28, 2003	May 30, 2003
80.	EGS New Ventures Corp.	03-10673	April 23, 2003	June 30, 2003
81.	Louisiana Gas Marketing Company	03-10676	April 23, 2003	June 30, 2003
82.	Louisiana Resources Company	03-10678	April 23, 2003	June 30, 2003
83.	LGMI, Inc.	03-10681	April 23, 2003	June 30, 2003
84.	LRCI, Inc.	03-10682	April 23, 2003	June 30, 2003
85.	Enron Communications Group, Inc.	03-11364	April 24, 2003	June 30, 2003
86.	EnRock Management, LLC	03-11369	April 24, 2003	June 30, 2003
87.	ECI-Texas, L.P.	03-11371	April 24, 2003	June 30, 2003
88.	EnRock, L.P.	03-11373	April 24, 2003	June 30, 2003
89.	ECI-Nevada Corp.	03-11374	April 24, 2003	June 30, 2003
90.	Enron Alligator Alley Pipeline Company	03-12088	June 12, 2003	August 29, 2003
91.	Enron Wind Storm Lake I LLC	03-13151	June 30, 2003	August 29, 2003
92.	ECT Merchant Investments Corp.	03-13154	June 6, 2003	August 29, 2003
93.	EnronOnline, LLC	03-13155	June 27, 2003	August 29, 2003
94.	St. Charles Development Company, L.L.C.	03-13156	June 13, 2003	August 29, 2003
95.	Calcasieu Development Company, L.L.C.	03-13157	June 13, 2003	August 29, 2003
96.	Calvert City Power I, L.L.C.	03-13158	June 13, 2003	August 29, 2003
97.	Enron ACS, Inc.	03-13159	June 30, 2003	August 29, 2003
98.	LOA, Inc.	03-13160	June 23, 2003	August 29, 2003
99.	Enron India LLC	03-13234	June 12, 2003	August 29, 2003
100.	Enron International Inc.	03-13235	June 12, 2003	August 29, 2003
101.	Enron International Holdings Corp.	03-13236	June 12, 2003	August 29, 2003
102.	Enron Middle East LLC	03-13237	June 12, 2003	August 29, 2003
103.	Enron WarpSpeed Services, Inc.	03-13238	June 12, 2003	August 29, 2003
104.	Modulus Technologies, Inc.	03-13239	June 12, 2003	August 29, 2003
105.	Enron Telecommunications, Inc.	03-13240	June 12, 2003	August 29, 2003
106.	DataSystems Group, Inc.	03-13241	June 12, 2003	August 29, 2003
107.	Risk Management & Trading Corp.	03-13259	June 30, 2003	August 29, 2003
108.	Omicron Enterprises, Inc.	03-13446	June 23, 2003	August 29, 2003
109.	EFS I, Inc.	03-13446	June 23, 2003	August 29, 2003
110.	EFS II, Inc.	03-13451	June 23, 2003	August 29, 2003
111.	EFS III, Inc.	03-13453	June 23, 2003	August 29, 2003
112.	EFS V, Inc.	03-13454	June 23, 2003	August 29, 2003
113.	EFS VI, L.P.	03-13457	June 23, 2003	August 29, 2003
114.	EFS VII, Inc.	03-13459	June 23, 2003	August 29, 2003
115.	EFS IX, Inc.	03-13460	June 23, 2003	August 29, 2003
116.	EFS X, Inc.	03-13461	June 30, 2003	August 29, 2003
117.	EFS XI, Inc.	03-13462	June 30, 2003	August 29, 2003
118.	EFS XII, Inc.	03-13463	June 30, 2003	August 29, 2003

	Entity	Case Number	Date Schedules and Statement Filed	Claims Bar Date
119.	EFS XV, Inc.	03-13465	June 30, 2003	August 29, 2003
120.	EFS XVII, Inc.	03-13467	June 23, 2003	August 29, 2003
121.	Jovinole Associates	03-13468	June 23, 2003	August 29, 2003
122.	EFS Holdings, Inc.	03-13469	June 23, 2003	August 29, 2003
123.	Enron Operations Services Corp.	03-13489	June 30, 2003	August 29, 2003
124.	Green Power Partners I LLC	03-13500	June 30, 2003	August 29, 2003
125.	TLS Investors, L.L.C.	03-13502	June 30, 2003	August 29, 2003
126.	ECT Securities Limited Partnership	03-13644	June 27, 2003	August 29, 2003
127.	ECT Securities LP Corp.	03-13647	June 23, 2003	August 29, 2003
128.	ECT Securities GP Corp.	03-13649	June 23, 2003	August 29, 2003
129.	KUCC Cleburne, LLC	03-13862	June 27, 2003	August 29, 2003
130.	Enron International Asset Management Corp.	03-13877	June 26, 2003	August 29, 2003
131.	Enron Brazil Power Holdings XI Ltd.	03-13878	June 26, 2003	August 29, 2003
132.	Enron Holding Company L.L.C.	03-13879	June 23, 2003	August 29, 2003
133.	Enron Development Management Ltd.	03-13880	June 23, 2003	August 29, 2003
134.	Enron International Korea Holdings Corp.	03-13881	June 23, 2003	August 29, 2003
135.	Enron Caribe VI Holdings Ltd.	03-13882	June 23, 2003	August 29, 2003
136.	Enron International Asia Corp.	03-13883	June 23, 2003	August 29, 2003
137.	Enron Brazil Power Investments XI Ltd.	03-13884	June 23, 2003	August 29, 2003
138.	Paulista Electrical Distribution, L.L.C.	03-13885	June 26, 2003	August 29, 2003
139.	Enron Pipeline Construction Services Company	03-13915	June 30, 2003	August 29, 2003
140.	Enron Pipeline Services Company	03-13918	June 30, 2003	August 29, 2003
141.	Enron Trailblazer Pipeline Company	03-13919	June 30, 2003	August 29, 2003
142.	Enron Liquid Services Corp.	03-13920	June 30, 2003	August 29, 2003
143.	Enron Machine and Mechanical Services, Inc.	03-13926	June 30, 2003	August 29, 2003
144.	Enron Commercial Finance Ltd.	03-13930	June 30, 2003	August 29, 2003
145.	Enron Permian Gathering Inc.	03-13949	June 30, 2003	August 29, 2003
146.	Transwestern Gathering Company	03-13950	June 30, 2003	August 29, 2003
147.	Enron Gathering Company	03-13952	June 30, 2003	August 29, 2003
148.	EGP Fuels Company	03-13953	June 30, 2003	August 29, 2003
149.	Enron Asset Management Resources, Inc.	03-13957	June 30, 2003	August 29, 2003
150.	Enron Brazil Power Holdings I Ltd.	03-14053	June 30, 2003	August 29, 2003
151.	Enron db Brazil Holdings Ltd/	03-14054	June 30, 2003	August 29, 2003
152.	Enron Wind Storm Lake II LLC	03-14065	June 30, 2003	August 29, 2003
153.	Enron Renewable Energy Corp.	03-14067	June 30, 2003	August 29, 2003
154.	Enron Acquisition III Corp.	03-14068	June 30, 2003	August 29, 2003
155.	Enron Wind Lake Benton LLC	03-14069	June 30, 2003	August 29, 2003
156.	Superior Construction Company	03-14070	June 30, 2003	August 29, 2003
157.	EFS IV, Inc.	03-14126	June 30, 2003	August 29, 2003
158.	EFS VIII, Inc.	03-14130	June 30, 2003	August 29, 2003
159.	EFS XIII, Inc.	03-14131	June 30, 2003	August 29, 2003
160.	Enron Credit Inc.	03-14175	June 30, 2003	August 29, 2003
161.	Enron Power Corp.	03-14176	June 30, 2003	August 29, 2003
162.	Richmond Power Enterprise, L.P.	03-14177	June 30, 2003	August 29, 2003
163.	ECT Strategic Value Corp.	03-14178	June 30, 2003	August 29, 2003
164.	Enron Development Funding Ltd.	03-14185	June 30, 2003	August 29, 2003
165.	Atlantic Commercial Finance Inc.	03-14223	June 30, 2003	August 29, 2003
166.	The Protane Corporation	03-14224	June 30, 2003	August 29, 2003
167.	Enron Asia Pacific / Africa / China LLC	03-14225	June 30, 2003	August 29, 2003
168.	Enron Development Corp.	03-14226	June 30, 2003	August 29, 2003
169.	ET Power 3 LLC	03-14227	June 30, 2003	August 29, 2003
170.	Nowa Sarzyna Holding B.V.	03-14228	June 30, 2003	August 29, 2003
171.	Enron South America LLC	03-14229	June 30, 2003	August 29, 2003
172.	Enron Global Power & Pipelines LLC	03-14230	June 30, 2003	August 29, 2003
173.	Portland General Holdings, Inc.	03-14231	June 30, 2003	August 29, 2003
174.	Portland Transition Company, Inc.	03-14232	June 30, 2003	August 29, 2003

Appendix E: Cases Consolidated Into Newby Action

Cases consolidated into:

Cause No. H-01-3624; Mark Newby v. Enron Corporation, et al.; In the Southern District of Texas-Houston	Style	Cause No.	Originating Court	Date Consolidated
Seth Abrams and Steven Frank, individually, et al. v. Enron Corp., et al. [Newby0017]		H-01-3630	SD/TX-Houston	12/12/2001
Robert J. Casey, II and Ruth I. Horton, Individually, et al. v. Enron Corp., et al. [Newby0017]		H-01-3647	SD/TX-Houston	12/12/2001
Frank Wilson, on behalf of himself, et al. v. Enron Corporation, et al. [Newby0017]		H-01-3652	SD/TX-Houston	12/12/2001
J. Michael Gottesman, Individually, et al. v. Enron Corp., et al. [Newby0017]		H-01-3660	SD/TX-Houston	12/12/2001
Avigayil Greenberg, Individually, et al. v. Enron Corp., et al. [Newby0017]		H-01-3670	SD/TX-Houston	12/12/2001
Robert Christianson, Individually, et al. v. Enron Corp., et al. [Newby0017]		H-01-3671	SD/TX-Houston	12/12/2001
Ernest Gottdiener, Individually, et al. v. Enron Corp., et al. [Newby0017]		H-01-3681	SD/TX-Houston	12/12/2001
John P. McCarthy Money Purchase Plan, Individually, et al. v. Enron Corp., et al. [Newby0017]		H-01-3686	SD/TX-Houston	12/12/2001
Michael Koroluk, Individually, et al. v. Enron Corp., et al. [Newby0017]		H-01-3733	SD/TX-Houston	12/12/2001
James Brill On Behalf of Himself, et al. v. Enron Corp., et al. [Newby0017]		H-01-3734	SD/TX-Houston	12/12/2001
Elmar A. Busch, Individually, et al. v. Enron Corp., et al. [Newby0017]		H-01-3735	SD/TX-Houston	12/12/2001
Warren Pinchuck, Individually, et al. v. Enron Corp., et al. [Newby0017]		H-01-3736	SD/TX-Houston	12/12/2001
Mahin S. Mashayekh, Individually, et al. v. Enron Corp., et al. [Newby0017]		H-01-3737	SD/TX-Houston	12/12/2001
Muriel P. Kaufman IRA, Individually, et al. v. Enron Corp., et al. [Newby0017]		H-01-3682	SD/TX-Houston	12/12/2001
Henry H. Steiner, Individually, et al. v. Enron Corp., et al. [Newby0017]		H-01-3717	SD/TX-Houston	12/12/2001
Barbara D. Lee, Individually, et al. v. Enron Corp., et al. [Newby0017]]		H-01-3789	SD/TX-Houston	12/12/2001
Patricia D. Parsons v. Enron Corporation, et al. [Newby0017]		H-01-3903	SD/TX-Houston	12/12/2001
Pulsier & Associates v. Kenneth L. Lay, et al. [Newby0085]		H-01-4356	SD/TX-Houston	12/26/2001
Naomi Raphael, Individually, et al. v. Enron Corp., et al. [Newby0017]		H-01-3839	SD/TX-Houston	12/12/2001
Danielle M. Karcich, UGMA with Andrew J. Karcich Parent and Natural Guardian, on Behalf of Itself, et al. v. Enron Corp., et al. [Newby0017]		H-01-3838	SD/TX-Houston	12/12/2001
John & Peggy Odam, et al. v. Enron Corporation, et al. [Newby0017]		H-01-3914	SD/TX-Houston	12/12/2001
David R. Wortham, Individually, et al. v. Enron Corp., et al. [Newby0017]		H-02-1831	SD/TX-Houston	6/7/2002
Frank Anthony Cammarata, III, Individually, et al. v. Enron Corp., et al. [Newby0017]		H-01-3993	SD/TX-Houston	12/12/2001
George Nicoud, on behalf of himself, et al. v. Enron Corp., et al. [Newby0017]		H-01-4009	SD/TX-Houston	12/12/2001
Archdiocese of Milwaukee Supporting Fund, Inc., Individually, et al. v. Enron Corp., et al. [Newby0017]		H-01-4071	SD/TX-Houston	12/12/2001
Victor Ronald Frangione v. Enron Corp., et al. [Newby0017]		H-01-3889	SD/TX-Houston	12/12/2001
Amalgamated Bank, as Trustee for the Longview Collective Investment Fund, et al. v. Kenneth Lay, et al. [Newby0017]		H-01-4198	SD/TX-Houston	12/12/2001
Kenneth Franklin, et al. v. Enron Corp., et al. [Newby0017]		H-01-4106	SD/TX-Houston	12/12/2001
James J. Daly, as Trustee of the James J. Daly IRA Rollover, et al. v. Enron Corp., et al. [Newby0017]		H-01-4189	SD/TX-Houston	12/12/2001
John Morton Elliott IRA v. Kenneth L. Lay, et al. [Newby0084]		H-01-4370	SD/TX-Houston	12/26/2001
William E. Davis and Roxann Davis, Individually, et al. v. Enron Corp., et al. [Newby0087]		H-02-1 830	SD/TX-Houston	6/7/2002

Cause No. H-01-3624; Mark Newby v. Enron Corporation, et al.; In the Southern District of Texas-Houston

Style	Cause No.	Originating Court	Date Consolidated
John Anson, Individually, et al. v. Kenneth L. Lay, et al. [Newby0827]	H-02-1827	SD/TX-Houston	6/7/2002
Leslie H. Duncan, Individually, et al. v. Kenneth L. Lay, et al. [Newby0827]	H-02-1 828	SD/TX-Houston	6/7/2002
John Barnett, Individually, et al. v. Kenneth L. Lay, et al. [Newby0827]	H-02-1826	SD/TX-Houston	6/7/2002
Shelly Douglass, Individually, et al. v. Kenneth L. Lay, et al. [Newby0827]	H-02-1825	SD/TX-Houston	6/7/2002
Stephen Phillips, Individually, et al. v. Kenneth L. Lay, et al. [Newby0827]	H-02-1829	SD/TX-Houston	6/7/2002
Phil E. Parham and Peggy A. Parham, Individually, et al. v. Kenneth L. Lay, et al. [Newby0827]	H-02-1833	SD/TX-Houston	6/7/2002
Stephen A. McIntyre, Individually, et al. v. Kenneth L. Lay, et al. [Newby0827]	H-02-1923	SD/TX-Houston	6/15/2002
Ralph A. Wilt, Jr. v. Andrew S. Fastow, et al. [Newby0303]	H-02-0576	SD/TX-Houston	2/18/2002
Jacob Blaz, on Behalf of Himself et al. v. Robert A. Belfer, et al. [Newby0724]	H-02-1150	SD/TX-Houston	4/15/2002
Henry P. Blaskie, Jr. v. Kenneth L. Lay, et al. [Newby0423]	H-02-1108	SD/TX-Houston	3/28/2002
Mary Bain Pearson, et al. v. Andrew S. Fastow, et al. [Newby0324]	H-02-670	SD/TX-Houston	2/26/2002
Barbara G. Smith and George Hasegawa, Individually, et al. v. Kenneth L. Lay, et al. [Newby0948]	H-02-2323	SD/TX-Houston	6/27/2002
Enron Stockholders United, Inc., a Colorado non-profit corporation, Assignee v. Kenneth L. Lay, et al. [Newby0980]	H-02-2903	SD/TX-Houston	8/1/2002
Harold and Frances Ahlich, et al. v. Arthur Andersen, LLP, et al.	H-20-347	SD/TX-Houston	2/1/2002
Peter J. Shortridge, on behalf of himself, et al. v. Jeffrey K. Skilling, et al. [Newby1013]	H-02-2977	SD/TX-Houston	8/19/2002
Investors Partner Life Insurance Co., et al. v. Kenneth L. Lay, et al. [Newby0456]	H-02-1364	SD/TX-Houston	4/15/2002
William Scoular v. Andrew S. Fastow et al. [Newby0307]	H-02-0592	SD/TX-Houston	2/19/2002
Peter M. Norris, et al. v. Arthur Andersen & Co., et al. [Newby0438]	H-02-1225	SD/TX-Houston	4/3/2002
Sidney Kessous, on behalf of himself, et al. v. Kenneth L. Lay, et al.	H-01-4229	SD/TX-Houston	12/18/2001
Kevin Kueser, general partner for Kevmar Holdings Limited Partnership, et al. v. Kenneth L. Lay, et al. [Newby0102]	H-01-4488	SD/TX-Houston	1/3/2002
Bobby Lutz, Individually, et al. v. Arthur Andersen, L.L.P., et al. [Newby0724]	H-02-1597	SD/TX-Houston	5/13/2002
Washington State Investment Board, et al. v. Kenneth L. Lay, et al. [Newby1086]	H-02-3401	SD/TX-Houston	10/16/2002
Ariel Holdings LLC v. Kenneth L. Lay, et al. [Newby0087]	H-01-4493	SD/TX-Houston	12/27/2001
Staro Asset Management, LLC v. Arthur Andersen, LLP, et al. [Newby0088]	H-01-4480	SD/TX-Houston	12/28/2001
Mark T. Spathes, et al. v. Kenneth L. Lay, et al.	H-01-4308	SD/TX-Houston	12/18/2001
Beatrice Barkin Martial Trust, Allen J. Barkin Trustee v. Enron Corp., et al. [Newby0091]	H-01-4394	SD/TX-Houston	12/26/2001
Dr. Robert Pearlstein v. Kenneth L. Lay, et al. [Newby0086]	H-01-4396	SD/TX-Houston	12/26/2001
Jerome F. Faquin, et al. v. Enron Corporation, et al. [Newby0101]	H-01-4475	SD/TX-Houston	1/3/2002
Marcus Oates on Behalf of Himself, et al. v. Kenneth L. Lay, et al. [Newby0375]	H-02-0490	SD/TX-Houston	3/14/2002
Mark E. McKinney, et al. v. Enron Corp., et al. [Newby0827]	H-02-1869	SD/TX-Houston	6/7/2002
Morgan Krim v. Kenneth L. Lay, et al. [Newby0453]	H-02-1239	SD/TX-Houston	4/11/2002
Izidor Klein v. Kenneth L. Lay, et al. [Newby0104]	H-01-4537	SD/TX-Houston	1/5/2002
Howard Bruce Klein v. Andrew S. Fastow, et al. [Newby0121]	H-02-0117	SD/TX-Houston	1/15/2002
Fathollah Harnedani v. Kenneth L. Lay, et al. [Newby0100]	H-01-4431	SD/TX-Houston	1/3/2002
Susan Copley, et al. v. Kenneth L. Lay, et al. [Newby0017]	H-01-4168	SD/TX-Houston	12/12/2001
Silvercreek Management Inc., Silvercreek Limited Partnership, et al. v. Salomon Smith Barney, Inc., et al. [Newby1025]	H-02-3185	SD/TX-Houston	9/6/2002

Cause No. H-01-3624; Mark Newby v. Enron Corporation, et al.; In the Southern District of Texas-Houston

Style	Cause No.	Originating Court	Date Consolidated
Mike Lange & Reinhardt Lange v. Arthur Andersen, LLP, et al. [Newby0977]	H-02-2856	SD/TX-Houston	8/1/2002
Sherrill R. Thomas v. Arthur Andersen, LLP, et al. [Newby1120]	H-02-4136	SD/TX-Houston	11/5/2002
Harold van der Linde, et al. v. Arthur Andersen, LLP, et al. [Newby1153]	H-02-4197	SD/TX-Houston	11/20/2002
David A. Huettner, et al. v. EOTT Energy Partners, et al. [Newby1012]	H-02-2984	SD/TX-Houston	8/19/2002
American National Insurance Company, et al. v. Lehman Brothers Holdings, Inc., et al.	H-02-463	SD/TX-Galveston	7/8/2002
American National Insurance Company, et al. v. JP Morgan Chase & Co., et al. [Newby0741]	H-02-299	SD/TX-Galveston	5/14/2002
Silvercreek Management Inc., et al. v. Citigroup Inc. et al. [Newby1287]	H-03-815	SD/TX-Houston	3/17/2003
Patrick P. Rogers v. David Bruce Duncan, et al. [Newby0973]	H-02-2702	SD/TX-Houston	7/19/2002
Nathaniel Pulsifer, Trustee of the Shooters Hill Revocable Trust, Individually, et al. v. Kenneth L. Lay, et al. [Newby1014]	H-02-3010	SD/TX-Houston	8/19/2002
Abbey National Treasury Services, PLC v. Credit Suisse First Boston Corporation [Newby1121]	H-02-3869	SD/TX-Houston	11/5/2002
Benjamin M. Goode v. Citigroup, Inc., et al. [Newby1122]	H-02-4149	SD/TX-Houston	11/5/2002
International Kapitalanlagegesellschaft MBH, Individually, et al. v. Credit Suisse First Boston Corporation [Newby1154]	H-02-4080	SD/TX-Houston	11/20/2002
Kevin Lamkin, et al. v. UBS Painewebber, Inc., et al. [Newby1155]	H-02-851	SD/TX-Houston	11/22/2002
Public Employees Retirement System Board, et al. v. Andrew S. Fastow, et al. [Newby1214]	H-02-4788	SD/TX-Houston	1/7/2003
Variable Annuity Life Insurance Company, et al. v. Credit Suisse First Boston, Inc., et al. [Newby1224]	H-02-3680	SD/TX-Houston	1/15/2003
Headwaters Capital LLC, et al. v. Kenneth L. Lay, et al. [Newby1244]	H-03-0341	SD/TX-Houston	2/4/2003
Lila Ward, Individually, et al. v. Stanley C. Horton, et al. [Newby1251]	H-03-0484	SD/TX-Houston	2/13/2003
Hudson Soft Company Limited, on Behalf of Itself, et al. v. Credit Suisse First Boston Corporation [Newby1289]	H-03-0860	SD/TX-Houston	3/17/2003
Westboro Properties LLC, et al. v. Credit Suisse First Boston Inc., et al. [Newby1382]	H-03-1276	SD/TX-Houston	5/13/2003
Conseco Annuity Assurance Company, et al. v. Citigroup, Inc., et al. [Newby1538]	H-03-2240	SD/TX-Houston	6/26/2003
William Coy and Candy Mounter, et al. v. Arthur Andersen LLP, et al. [Newby0279]	H-01-4248	SD/TX-Houston	2/4/2002
– Severed from Newby & Dismissed Without Prejudice on 7/8/03 [Newby1546]			
The Retirement Systems of Alabama, et al. v. Merrill Lynch & Co., et al. [Newby1547]	H-03-2308	SD/TX-Houston	7/8/2003

Appendix F: Cases Consolidated Into Tittle Action

Cases consolidated into:

Cause No. H-01-3913; Pamela M. Tittle, et al. v. Enron Corp., et al.; In the Southern District of Texas-Houston

Style	Cause No.	Originating Court	Date Consolidated
Roy E. Rinard & Steve Lacey v. Enron Corp. Savings Plan Administrative Committee, et al. [Tittle0010]	H-01-4060	SD/TX Houston	12/12/2001
Michael P. Harney, on Behalf of Himself, et al. v. Enron Corp., et al. [Tittle0010]	H-01-4063	SD/TX-Houston	12/12/2001
Dorothy Ricketts, et al. v. Enron Corporation, an Oregon Corporation, et al. [Tittle0010]	H-01-4128	SD/TX-Houston	12/12/2001
Gary W. Kemper, on Behalf of Himself, et al. v. Enron Corporation, et al. [Tittle0010]	H-01-4089	SD/TX-Houston	12/12/2001
Betty J. Clark, et al. v. Enron Corp., et al. [Tittle0010]	H-01-4125	SD/TX-Houston	12/12/2001
Richard Pottratz and Bradley Diebner, et al. v. Enron Corp., an Oregon Corporation, et al. [Tittle0010]	H-01-4150	SD/TX Houston	12/12/2001
Catherine & Wayne Stevens, Charles Bradley and Wayne Amondson v. Enron Corp. Savings Plan Administrative Committee, et al. [Tittle0010]	H-01-4208	SD/TX Houston	12/12/2001
John Walt and Mark Courtney, et al. v. Kenneth L. Lay, et al. [Tittle0010]	H-01-4299	SD/TX-Houston	12/12/2001
Elmer R. Eddy, et al. v. Enron Corp., et al. [Tittle0471]	H-02-3942	SD/TX-Houston	10/21/2002
John L. Moore and Linda Bryant, Individually, et al. v. Enron Corp., et al. [Tittle0010]	H-01-4326	SD/TX-Houston	12/12/2001
Severed Enron Employees Coalition (SEEC), et al. v. The Northern Trust Company, et al. [Tittle0049]	H-02-0267	SD/TX Houston	12/12/2001
Michael L. McCown & Dan Schultz, et al. v. Arthur Andersen, LLP, et al. [Tittle0126]	H-02-1058	SD/TX-Houston	3/28/2002
Diane M. Perez v. Enron Corp. Savings Plan Administrative Committee, et al. [Tittle0306]	H-02-2160	SD/TX-Houston	6/10/2002
Karl Breckon, Individually, et al. v. Enron Corporation Savings Plan Administrative Committee, et al. [Tittle0476]	H-02-3754	ED/TX-Texarkana	10/21/2002
Charles Prestwood, et al. v. William D. Gathman, et al. [Tittle0038]	H-01-4209	SD/TX-Houston	1/18/2002
Duane L. McEachern v. Enron Corp., et al. [Tittle0313]	H-02-1834	SD/TX-Houston	6/10/2002
Kevin Lamkin, et al. v. UBS Painewebber, Inc., et al. [Tittle0516]	H-02-851	SD/TX-Houston	11/22/2002
Elaine L. Chao, Secretary of the United States Department of Labor v. Enron Corporation, et al. [Tittle0602]	H-03-2257	SD/TX-Houston	7/2/2003

Exhibit 1: Chapter 11 Plan

[TO BE ADDED – REFER TO SEPARATE FILING OF JOINT PLAN OF AFFILIATED DEBTORS PURSUANT TO CHAPTER 11 OF THE UNITED STATES BANKRUPTCY CODE, DATED JULY 11, 2003]

Exhibit 2: Disclosure Statement Order
[TO BE ADDED]

Exhibit 3: Liquidation Analysis
[TO BE ADDED]